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PRIME SPONSOR REPORT

Senator Margolis

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S 0010 **CLAIMS/GENERAL BILL by Margolis (Compare H 0245) Relief/Dr. Sherrill Lynn Aversa/DOT; compensates estate of Dr. Sherrill Lynn Aversa for death of Dr. Aversa which was result of negligence by employee of DOT; provides for attorney's fees & costs. Claim with Appropriation: \$697,500. Effective Date: Upon becoming law.

08/07/03 SENATE Referred to Rules and Calendar

03/02/04 SENATE Introduced, referred to Rules and Calendar -SJ 00009

04/30/04 SENATE Died in Committee on Rules and Calendar CLAIMS/GENERAL BILL by Prieguez (CS by Judiciary) (Compare S 0010) н 0245 Relief/Dr. Sherrill Lynn Aversa/DOT; compensates estate of Dr. Sherrill Lynn Aversa for death of Dr. Aversa as result of negligence by employee of DOT; provides for attorney's fees & costs. Claim with Appropriation: \$650,000. Effective Date: Upon becoming law.

03/12/04 HOUSE Pending review of CS under Rule 6.3(b)

03/22/04 HOUSE Now in Transportation & Economic Development Appropriations (AP) -HJ 00241

04/30/04 HOUSE Died in Committee on Transportation & Economic Development Appropriations (AP)

S 0238 **CONCURRENT RESOLUTION by Margolis (Identical H 0093) Equal Rights for Men & Women; ratifies proposed amendment to Constitution of United States re equal rights for men & women. 10/23/03 SENATE Referred to Judiciary; Ethics and Elections; Rules and Calendar

> 03/02/04 SENATE Introduced, referred to Judiciary; Ethics and Elections; Rules and Calendar -SJ 00020

04/30/04 SENATE Died in Committee on Judiciary

CONCURRENT RESOLUTION by Joyner; (CO-SPONSORS) Anderson; Antone; н 0093 Barreiro; Brandenburg; Bucher; Clarke; Cusack; Detert; Fiorentino; Gannon; Gelber; A. Gibson; Gottlieb; Greenstein; Jennings; McInvale; Meadows; Rich; Richardson; Rivera; Roberson; Ryan; Sobel; Sullivan; Zapata (Identical S 0238)

Equal Rights for Men & Women; ratifies proposed amendment to Constitution of United States re equal rights for men & women.

11/21/03 HOUSE Referred to Rules (PR); Procedures; Judiciary; Appropriations

03/02/04 HOUSE Introduced, referred to Rules (PR); Procedures; Judiciary; Appropriations -HJ 00020

04/30/04 HOUSE Died in Committee on Rules (PR)

S 0306 **GENERAL BILL by Margolis (Linked S 0450, Compare H 0169) Childhood Obesity Prevention Act; provides nutritional standards

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Senator Margolis (Continued)

S 0306 **(Continued)

for food that is available to school children on school campuses & that is sold for fundraising purposes; requires district school boards to approve all food sold on school campuses or sold for fundraising purposes; authorizes Agric. & Consumer Services Dept. to impose fine against school superintendent or other supervisory personnel for violations of act, etc. Amends 500.121. Effective Date: 07/01/2004.

10/30/03 SENATE Referred to Education; Agriculture; Health, Aging, and Long-Term Care; Appropriations Subcommittee on Education; Appropriations

03/02/04 SENATE Introduced, referred to Education; Agriculture; Health, Aging, and Long-Term Care; Appropriations Subcommittee on Education; Appropriations -SJ 00023

04/30/04 SENATE Died in Committee on Education

S 0450 TRUST FUND/GENERAL BILL by Margolis (Linked S 0306) Nutrition Education Trust Fund; creates Nutrition Education Trust Fund within DOE; requires that moneys in trust fund be used to advance public school students' knowledge of nutrition; provides for sources of funds; requires DOE to adopt rules for distributing moneys in trust fund; provides for review & termination or re-creation of trust fund. Effective Date: Contingent. 03/02/04 SENATE Introduced, referred to Education; Agriculture;

Health, Aging, and Long-Term Care; Appropriations Subcommittee on Education; Appropriations -SJ 00030

04/21/04 SENATE Withdrawn from Education; Agriculture; Health, Aging, and Long-Term Care; Appropriations Subcommittee on Education; Appropriations -SJ 00697; Withdrawn from further consideration -SJ 00697

GENERAL BILL by Sobel (Compare S 0306) н 0169

> Schools/Food Service/Beverages; provides definitions; requires district school boards to prohibit sale or serving of certain foods & beverages on school grounds; provides list of beverages that may be permitted; provides exceptions; reenacts provision providing rulemaking authority; provides applicability. Amends 1006.06; reenacts 1006.06(2). Effective Date: 07/01/2004.

01/08/04 HOUSE Referred to State Administration; Education K-20; Education Appropriations (AP); Appropriations 02/26/04 HOUSE Withdrawn from State Administration; Education K-20; Education Appropriations (AP);

Appropriations; Withdrawn prior to introduction -HJ 00024

S 0308 **GENERAL BILL/CS by Education; Margolis; Villalobos; Campbell; (CO-SPONSORS) Bullard (Compare H 0077, H 0289, H 1047, CS/CS/1ST ENG/S 0354, S 1780, CS/CS/1ST ENG/S 2372, S 2534)

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Senator Margolis (Continued)

S 0308 **(Continued)

Healthy Achievers Act; (THIS BILL COMBINES S308,1780,2534) requires DOE to conduct study on physical education in public schools & to develop physical fitness assessment instrument & support materials for fitness assessment programs; requires district school boards to address student health & fitness in school improvement plans; requires said school boards to develop physical education programs & to adopt written physical education policies, etc. Amends FS. Effective Date: 07/01/2004.

04/13/04 SENATE Remaining combined CS references: Appropriations Subcommittee on Education; Appropriations

04/15/04 SENATE Now in Appropriations Subcommittee on Education -SJ 00646

04/30/04 SENATE Died in Committee on Appropriations Subcommittee on Education, Link/Iden/Sim/Compare passed, refer to CS/CS/SB 354 (Ch. 2004-255), CS/CS/SB 2372 (Ch. 2004-338)

н 0077 GENERAL BILL by Farkas; (CO-SPONSORS) Homan; Roberson (CS by Education K-20) (Compare CS/S 0308, CS/CS/1ST ENG/S 0354, CS/CS/1ST ENG/S 2372)

> Student Health & Fitness; requires district school boards to annually provide student health report to each parent; requires school improvement plans to address issues relative to student health & fitness; allows district school boards to adopt policies re indoor environmental quality; requires DOE to develop & distribute support materials to assist local implementation of programs to improve student health & fitness, etc. Amends 1001.42,.43,.452. Effective Date: 07/01/2004.

03/28/04 HOUSE Pending review of CS under Rule 6.3(b)

04/15/04 HOUSE Now in Education Appropriations (AP) -HJ 00343

04/30/04 HOUSE Died in Committee on Education Appropriations (AP), Link/Iden/Sim/Compare passed, refer to CS/CS/SB 354 (Ch. 2004-255), CS/CS/SB 2372 (Ch. 2004-338)

н 0289

GENERAL BILL by Robaina; (CO-SPONSORS) Antone; Arza; Galvano; Richardson; Rivera; Spratt; Zapata (Identical S 1780, Compare H 1047, CS/S 0308, CS/CS/1ST ENG/S 2372, S 2534) <u>K-12 Instruction/Physical Education</u>; requires physical education on full-year basis for students in grades 1 through 8; requires development of physical education program; increases physical education credit requirements & decreases elective credit requirements for high school graduation; requires State Board of Education to adopt rules for satisfaction of certain credit requirements. Amends 1003.42,.43. Effective Date: 07/01/2004. 01/13/04 HOUSE Referred to General Education (EDK); Education

K-20; Education Appropriations (AP); Appropriations 03/02/04 HOUSE Introduced, referred to General Education (EDK); Education K-20; Education Appropriations (AP); Appropriations -HJ 00031

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Senator Margolis (Continued)

H 0289 (Continued)

04/30/04 HOUSE Died in Committee on General Education (EDK), Link/Iden/Sim/Compare passed, refer to CS/CS/SB 2372 (Ch. 2004-338)

H 1047 GENERAL BILL by Sobel (Identical S 2534, Compare H 0289, CS/S 0308, CS/CS/1ST ENG/S 0354, S 1780, CS/CS/1ST ENG/S 2372)

Public Schools/Physical Education; revises requirements re instruction in comprehensive health; provides physical education requirements for students in prekindergarten through grade 8; requires credit in personal fitness & life management skills for students selecting certain high school graduation options; requires district school boards to ensure student participation in physical

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1003.42,.429,.43,.455. Effective Date: 07/01/2004.

education & specifies requirements, etc. Amends

03/02/04 HOUSE Introduced -HJ 00083

03/03/04 HOUSE Referred to General Education (EDK); Education K-20; Education Appropriations (AP); Appropriations -HJ 00190

04/30/04 HOUSE Died in Committee on General Education (EDK), Link/Iden/Sim/Compare passed, refer to CS/CS/SB 354 (Ch. 2004-255), CS/CS/SB 2372 (Ch. 2004-338)

S 0354 GENERAL BILL/CS/CS/1ST ENG by Appropriations; Education; Constantine; (CO-SPONSORS) Cowin (Compare H 0077, 1ST ENG/H 0901, H 1047, CS/S 0308, S 2534)

Middle Grades Reform Act; provides for implementation of rigorous reading requirement in certain schools; requires study of academic performance of middle grade students & schools with recommendations for increase in performance; requires school boards to address student health & fitness in school improvement plans; requires district school boards to develop physical education programs, etc. Creates 1003.415,.455; amends 1001.42, 1012.98,.34, 1008.25. Appropriation: \$445,000. Effective Date: 05/27/2004.

04/30/04 SENATE Ordered enrolled -SJ 01740

05/19/04 Signed by Officers and presented to Governor 05/27/04 Approved by Governor; Chapter No. 2004-255

S 1780 GENERAL BILL by Villalobos (Identical H 0289, Compare H 1047, CS/S 0308, S 2534)

K-12 Instruction/Physical Education; (THIS BILL COMBINED IN CS/S308,1780,2534) requires physical education on full-year basis for students in grades 1 through 8; requires development of physical education program; increases physical education credit requirements & decreases elective credit requirements for high school graduation; requires State Board of Education to adopt rules for satisfaction of certain credit requirements. Amends 1003.42,.43. Effective Date: 07/01/2004.

04/13/04 SENATE CS combines this bill with SB 308 & SB 2534; CS by Education; YEAS 10 NAYS 0 -SJ 00646; Original bill laid on Table, refer to combined CS/SB 308

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Senator Margolis (Continued)

S 1780 (Continued)

> 04/13/04 SENATE (Died in Senate Committee on Appropriations Subcommittee on Education)

S 2372 GENERAL BILL/CS/CS/1ST ENG by Governmental Oversight and Productivity; Health, Aging, and Long-Term Care; Clary; (CO-SPONSORS) Margolis (Similar H 0935, Compare H 0077, H 0289, H 1047, CS/S 0308, S 2534)

Physical Fitness & Health; requires Health Department to undertake certain actions to promote healthy lifestyles & body weight; authorizes DOH to adopt rules; provides that act is contingent on appropriation; requires Florida Sports Foundation to allocate certain proceeds from sale of license plates for additional purposes. Amends 320.08058. Effective Date: 07/01/2004. 04/30/04 SENATE Ordered enrolled -SJ 01740

06/16/04 Signed by Officers and presented to Governo 06/18/04 Approved by Governor; Chapter No. 2004-338 Signed by Officers and presented to Governor

S 2534 GENERAL BILL by Campbell; (CO-SPONSORS) Bullard (Identical H 1047, Compare H 0289, CS/S 0308, CS/CS/1ST ENG/S 0354, S 1780, CS/CS/1ST ENG/S 2372)

> Public Schools/Physical Education; (THIS BILL COMBINED IN CS/S308,1780,2534) revises requirements re instruction in comprehensive health; provides physical education requirements for students in prekindergarten through grade 8; requires credit in personal fitness & life management skills for students selecting certain high school graduation options; requires district school boards to ensure student participation in Physical Ed., etc. Amends 1003.42,.429,.43,.455. Effective Date: 07/01/2004.

04/13/04 SENATE CS combines this bill with SB 308 & SB 1780; CS by Education; YEAS 10 NAYS 0 -SJ 00646; Original bill laid on Table, refer to combined CS/SB 308 (Died in Senate Committee on Appropriations Subcommittee on Education); Link/Iden/Sim/Compare passed, refer to CS/CS/SB 354 (Ch. 2004-255), CS/CS/SB 2372 (Ch. 2004-338)

S 0406 **GENERAL BILL/CS/CS by Finance and Taxation; Governmental Oversight and Productivity; Margolis (Similar H 0219, Compare H 0439, S 0668)

> Nonprofit Cultural Org./Tax; provides credit against tax for contributions to nonprofit cultural organizations; prohibits conveying, assigning or transferring credit to another entity except as specified; provides for administration by DOR & Cultural Affairs Div. of Dept. of State; provides tax credit for donations to Cultural Institutions Trust Fund; specifies maximum amount of annual tax credits which may be granted under act; provides for expiration of act, etc. Effective Date: 07/01/2004. 03/18/04 SENATE CS read first time on 03/24/04 -SJ 00379

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Senator Margolis (Continued)

S 0406 **(Continued)

03/19/04 SENATE Now in Appropriations Subcommittee on General Government -SJ 00378

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04/30/04 SENATE Died in Committee on Appropriations Subcommittee on General Government

H 0219 GENERAL BILL by Sobel; (CO-SPONSORS) Hasner; Henriquez; Holloway; Vana (CS by Commerce) (Similar CS/CS/S 0406, Compare H 0439, S 0668)

Nonprofit Cultural Org./Tax; provides credit against tax for contributions to nonprofit cultural organizations; prohibits conveying, assigning, or transferring credit to another entity except as specified; provides for administration by DOR; & Cultural Affairs Div. of Dept. of State; provides tax credit for donations to Cultural Institutions Trust Fund; specifies maximum amount of annual tax credits which may be granted under act, etc. Effective Date: 07/01/2004.

04/14/04 HOUSE $\,$ Pending review of CS under Rule 6.3(b) 04/22/04 HOUSE $\,$ Now in Finance & Tax -HJ 00520 $\,$ 04/30/04 HOUSE $\,$ Died in Committee on Finance & Tax

H 0439 GENERAL BILL by Brutus (Identical S 0668, Compare H 0219, CS/CS/S 0406)

<u>Corporate Income Tax</u>; provides tax credit for donations to Cultural Institutions Trust Fund; provides that unused amount of credit may not be carried forward; prohibits conveying, assigning, or transferring credit to another entity except as specified; provides application procedures; provides for rulemaking by DOR. Creates 220.192. Effective Date: 07/01/2004.

01/22/04 HOUSE Referred to Commerce; Finance & Tax; Transportation & Economic Development Appropriations (AP);
Appropriations

03/02/04 HOUSE Introduced, referred to Commerce; Finance & Tax;
Transportation & Economic Development
Appropriations (AP); Appropriations -HJ 00041

04/30/04 HOUSE Died in Committee on Commerce

S 0668 GENERAL BILL by Margolis (Identical H 0439, Compare H 0219, CS/CS/S 0406)

Corporate Income Tax; provides tax credit for donations to Cultural Institutions Trust Fund; provides that unused amount of credit may not be carried forward; prohibits conveying, assigning, or transferring credit to another entity except as specified; provides application procedures; provides for rulemaking by DOR. Creates 220.192. Effective Date: 07/01/2004.

03/02/04 SENATE Introduced, referred to Governmental Oversight and Productivity; Finance and Taxation; Appropriations Subcommittee on Transportation and Economic Development; Appropriations -SJ 00043

04/21/04 SENATE Withdrawn from Governmental Oversight and Productivity; Finance and Taxation; Appropriations

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Senator Margolis (Continued)

S 0668 (Continued)

> 04/21/04 SENATE Subcommittee on Transportation and Economic Development; Appropriations -SJ 00697; Withdrawn from further consideration -SJ 00697

S 0430 **GENERAL BILL by Margolis

Teacher Quality; provides legislative findings to enunciate that effective educator in this state is able to demonstrate awareness of actions that may constitute hate crime by completing hate crimes training program offered by Legal Affairs Dept. Amends 1012.52. Effective Date: 07/01/2004.

10/30/03 SENATE Referred to Education; Judiciary; Appropriations Subcommittee on Education; Appropriations

03/02/04 SENATE Introduced, referred to Education; Judiciary; Appropriations Subcommittee on Education; Appropriations -SJ 00029

04/30/04 SENATE Died in Committee on Education

S 0432 **GENERAL BILL/CS by Judiciary; Margolis (Similar H 0337) Notaries Public; specifies duty of Executive Office of Governor to notify notaries public of changes in notary fees & duties under law; requires notaries to provide services without charge for certain persons; requires notaries to maintain journal & record notarial acts; provides that violation of specified provision may result in sanctions against notary public, but shall not invalidate notarial act, etc. Amends 117.01,.05; creates 117.055. Effective Date: 01/01/2005.

> 03/02/04 SENATE Now in Governmental Oversight and Productivity -SJ 00155; On Committee agenda-- Governmental Oversight and Productivity, 02/18/04, 9:00 am, 110-S -- Temporarily postponed

04/30/04 SENATE Died in Committee on Governmental Oversight and Productivity

GENERAL BILL by Simmons; (CO-SPONSORS) Sansom (CS by Commerce) н 0337 (Similar CS/S 0432)

> Notaries Public; requires notaries to provide services without charge for certain persons; requires notaries to maintain journal & record notarial acts; provides journal requirements; provides that failure to comply with such requirements may result in sanctions against notary public but shall not invalidate notarial act. Amends 117.05; creates 117.055. Effective Date: 01/01/2005.

03/26/04 HOUSE Pending review of CS under Rule 6.3(b) 03/30/04 HOUSE Now in Veterans' & Military Affairs (LGV) -HJ 00327 04/30/04 HOUSE Died in Committee on Veterans' & Military Affairs

(LGV)

Senator Margolis (Continued)

S 0446 **GENERAL BILL/CS/CS/CS/1ST ENG by Agriculture; Governmental Oversight and Productivity; Health, Aging, and Long-Term Care; Margolis; (CO-SPONSORS) Wasserman Schultz (Compare H 0141, H 0247, CS/CS/CS/CS/S 1372)

Ephedra Products/Over the Counter; prohibits sale or delivery of products containing ephedrine or ephedra over the counter without prescription, subject to certain exceptions; prohibits sale or delivery of dietary supplements or other foods containing ephedrine or ephedra; creates Weight Loss & Athletic Performance Dietary Supplement Review Committee, etc. Amends 499.0121,.033, 500.04; repeals 501.0583. Appropriation: \$10,000. Effective Date: 07/01/2004.

04/15/04 SENATE CS passed as amended; YEAS 39 NAYS 0 -SJ 00635 04/16/04 HOUSE In Messages

04/30/04 HOUSE Died in Messages, Link/Iden/Sim/Compare passed, refer to CS/CS/CS/CS/SB 1372 (Ch. 2004-387)

H 0141 GENERAL BILL by Homan; (CO-SPONSORS) Bilirakis; Culp; Harrell; Kendrick; Zapata (CS by Health Care) (Similar CS/CS/CS/CS/S 1372, Compare H 1921, CS/CS/CS/1ST ENG/S 0446, CS/CS/1ST ENG/S 1294, CS/CS/2ND ENG/S 2170)

<u>Internet Pharmacies</u>; exempts Internet pharmacies from registration requirements applicable to nonresident pharmacies; requires registered nonresident pharmacy & pharmacist designated by that pharmacy to serve as prescription department manager or equivalent to be licensed in state of location to dispense medicinal drugs into this state; prohibits distribution of medicinal drugs by Internet pharmacy without permit, etc. Amends Ch. 465, 499.0121, 895.02. Effective Date: 07/01/2004.

04/29/04 HOUSE Placed on Special Order Calendar -HJ 01130; Substituted CS/CS/CS/SB 1372; Laid on Table, Link/Iden/Sim/Compare passed, refer to CS/CS/CS/CS/SB 1372 (Ch. 2004-387), CS/CS/SB 1294 (Ch. 2004-25) -HJ 01139

GENERAL BILL by Prieguez; (CO-SPONSORS) Cantens; Harrell (CS by Health Care) (Compare CS/CS/CS/1ST ENG/S 0446)

Ephedrine Products/Over Counter; prohibits sale or delivery of products containing ephedrine or ephedra over counter without prescription, subject to certain exceptions; prohibits sale or delivery of dietary supplements or other foods containing ephedrine or ephedra; creates Weight Loss & Athletic Performance Dietary Supplement Review Committee; repeals provision re selling, delivering, bartering, furnishing, or giving weight-loss pills to persons under age 18, etc. Amends FS. Appropriation: \$10,000. Effective Date: 07/01/2004.

03/23/04 HOUSE Pending review of CS -under Rule 6.3(b) 03/30/04 HOUSE CS referred to Appropriations -HJ 00354 04/30/04 HOUSE Died in Committee on Appropriations

S 1372 GENERAL BILL/CS/CS/CS by Appropriations; Finance and Taxation;

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Senator Margolis (Continued)

S 1372 (Continued)

Criminal Justice; Health, Aging, and Long-Term Care; Saunders (Similar H 0141, Compare H 1921, CS/CS/CS/1ST ENG/S 0446, CS/CS/1ST ENG/S 1294, CS/CS/2ND ENG/S 2170)

<u>Internet Pharmacies</u>; exempts Internet pharmacies from registration requirements applicable to nonresident pharmacies; prohibits distribution of medicinal drugs by Internet pharmacy without permit; requires Internet pharmacies to be permitted & provides requirements therefor; requires Internet pharmacy & pharmacist designated by that pharmacy to serve as prescription dept. manager or its equivalent to be licensed in state of location, etc. Amends FS. Appropriation: \$590,051. Effective Date: 07/01/2004.

04/30/04 SENATE Ordered enrolled -SJ 01740

06/16/04 Signed by Officers and presented to Governor 06/30/04 Approved by Governor; Chapter No. 2004-387; See also CS/CS/SB 1294 (Ch. 2004-25)

S 0448 **GENERAL BILL/CS/CS/1ST ENG by Criminal Justice; Children and Families; Margolis; (CO-SPONSORS) Lynn; Aronberg; Crist (Similar H 0379, Compare 1ST ENG/H 0887, 1ST ENG/H 1621, 1ST ENG/H 1865, CS/2ND ENG/S 1226)

> Protection & Care for Elders; reclassifies offense of aggravated abuse of elderly person or disabled adult from second degree felony to first degree felony; provides that Elderly Affairs Dept. may fund efforts to dispel stereotypes concerning mature residents in this state; provides for establishment of memory disorder clinic at Morton Plant Hospital in Pinellas Co.; provides for Fla. Mental Health Institute in Pinellas Co., etc. Amends FS. Effective Date: 07/01/2004.

04/23/04 HOUSE In Messages

04/29/04 HOUSE Received, placed on Calendar -HJ 01080

04/30/04 HOUSE Died on Calendar, Link/Iden/Sim/Compare passed, refer to HB 1865 (Ch. 2004-246), CS/SB 1226 (Ch. 2004-386)

н 0379 GENERAL BILL by McInvale; (CO-SPONSORS) Antone; Holloway; Roberson (CS by The Future of Florida's Families) (Similar CS/CS/1ST ENG/S 0448, Compare 1ST ENG/H 0887, 1ST ENG/H 1621, 1ST ENG/H 1865, CS/2ND ENG/S 1226)

> Elder Abuse & Neglect; reclassifies offense of aggravated abuse of elderly person or disabled adult from second degree felony to first degree felony; amends provision re ID & investigation of elder abuse training for certified law enforcement officers; provides for establishment of memory disorder clinic at Morton Plant Hospital in Pinellas Co.; provides for Fla. Mental Health Institute in Pinellas Co., etc. Amends 825.102, 921.0022, 430.502. Effective Date: 07/01/2004.

04/28/04 HOUSE Read second time -HJ 00973; Temporarily postponed

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Senator Margolis (Continued)

H 0379 (Continued)

04/28/04 HOUSE on second reading; On Unfinished Business -HJ 00973 04/30/04 HOUSE Died on Calendar, Link/Iden/Sim/Compare passed, refer to HB 1865 (Ch. 2004-246), CS/SB 1226 (Ch. 2004-386)

H 0887 GENERAL BILL/1ST ENG by Murman; (CO-SPONSORS) Bendross-Mindingall; Homan; Kallinger; Murzin; Sobel (Compare H 0379, 1ST ENG/H 1621, 1ST ENG/H 1865, CS/CS/1ST ENG/S 0448, CS/3RD ENG/S 1062, CS/2ND ENG/S 1226, CS/CS/2ND ENG/S 1680)

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Services for the Elderly; requires facilities to conduct resident elopement drills; allows contracting for certain CARES program functions; requires annual study on individuals diverted from nursing home placement; requires development of managed care delivery system for Medicaid services; requires integration of certain home & community-based Medicaid waiver programs; designates a Memory Disorder Clinic, etc. Amends Chs. 400, 409, 430, 1004. Effective Date: Upon becoming law.

04/28/04 HOUSE Temporarily postponed, on Third Reading -HJ 00880 04/30/04 HOUSE Substituted CS/SB 1226; Laid on Table, Link/Iden/Sim/Compare passed, refer to HB 1865 (Ch. 2004-246), CS/SB 1062 (Ch. 2004-298), CS/SB 1226 (Ch. 2004-386) -HJ 01188

H 1621 GENERAL BILL/1ST ENG by Negron; (CO-SPONSORS) Anderson; Clarke; H. Gibson; Green; Harrell; Holloway; Homan (Compare H 0379, 1ST ENG/H 0887, 2ND ENG/H 1843, 1ST ENG/H 1865, CS/CS/1ST ENG/S 0448, CS/2ND ENG/S 1226, CS/S 1554)

Services/Research/Related to Elderly; creates Program of All-inclusive Care for Elderly; authorizes Elderly Affairs Dept. & AHCA to contract with certain entities to provide benefits under program; requires Louis de la Parte Florida Mental Health Institute to establish workgroup on emergency mental health services for persons with dementia; provides for additional members of board of directors of Johnnie B. Byrd, Sr., Alzheimer's Center & Research Institute, etc. Amends FS. Effective Date: 07/01/2004 except as otherwise provided.

04/27/04 SENATE In Messages; Received, referred to Children and Families; Governmental Oversight and Productivity; Criminal Justice; Appropriations Subcommittee on Health and Human Services; Appropriations -SJ 01186

04/30/04 SENATE Died in Committee on Children and Families, Link/Iden/Sim/Compare passed, refer to HB 1843 (Ch. 2004-270), HB 1865 (Ch. 2004-246), CS/SB 1226 (Ch. 2004-386)

H 1865 GENERAL BILL/1ST ENG by Appropriations; (CO-SPONSORS) Anderson; Green (Compare H 0379, 1ST ENG/H 0887, 1ST ENG/H 1621, CS/CS/1ST ENG/S 0448, CS/2ND ENG/S 1226, CS/1ST ENG/S 1276)

Elderly Affairs Dept.; revises definition of "stipend" applicable to respite care volunteers; requires department to fund certain

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Senator Margolis (Continued)

н 1865 (Continued)

> community care & core services for elderly; establishes memory disorder clinic at specified location. Amends

430.071,.204,.205,.502. Effective Date: 07/01/2004.

04/30/04 HOUSE Ordered engrossed, then enrolled -HJ 01543 05/20/04 Signed by Officers and presented to Governor 05/25/04 Approved by Governor; Chapter No. 2004-246; See

also CS/SB 1226 (Ch. 2004-386)

GENERAL BILL/CS/2ND ENG by Health, Aging, and Long-Term Care; S 1226 Health, Aging, and Long-Term Care; (CO-SPONSORS) Fasano (Compare H 0379, 1ST ENG/H 0887, 1ST ENG/H 1621, 1ST ENG/H 1865, CS/CS/1ST ENG/S 0448, CS/3RD ENG/S 1062, S 2194)

> Long-term-care Service Delivery; requires Elderly Affairs Dept. to report to Governor & Legislature results of department's monitoring of activities of area agencies on aging; requires said dept. & AHCA to develop integrated long-term-care service-delivery system; requires pilot projects for aging resource centers; establishes memory disorder clinic at hospital in Pinellas Co.; prescribes duties of agency with respect to limiting diversion provider network, etc. Amends FS. Effective Date: 06/30/2004.

04/30/04 SENATE Ordered enrolled -SJ 01740

Signed by Officers and presented to Governor 06/16/04 06/30/04 Approved by Governor; Chapter No. 2004-386; See also HB 1865 (Ch. 2004-246), CS/SB 1062 (Ch.

2004-298)

S 0450 **TRUST FUND/GENERAL BILL by Margolis (Linked S 0306)

Nutrition Education Trust Fund; creates Nutrition Education Trust Fund within DOE; requires that moneys in trust fund be used to advance public school students' knowledge of nutrition; provides for sources of funds; requires DOE to adopt rules for distributing moneys in trust fund; provides for review & termination or re-creation of trust fund. Effective Date: Contingent. 03/02/04 SENATE Introduced, referred to Education; Agriculture;

Health, Aging, and Long-Term Care; Appropriations Subcommittee on Education; Appropriations -SJ 00030

04/21/04 SENATE Withdrawn from Education; Agriculture; Health, Aging, and Long-Term Care; Appropriations Subcommittee on Education; Appropriations -SJ 00697; Withdrawn from further consideration -SJ 00697

S 0306 GENERAL BILL by Margolis (Linked S 0450, Compare H 0169) Childhood Obesity Prevention Act; provides nutritional standards for food that is available to school children on school campuses & that is sold for fundraising purposes; requires district school boards to approve all food sold on school campuses or sold for fundraising purposes; authorizes Agric. & Consumer Services Dept.

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Senator Margolis (Continued)

S 0306 (Continued)

to impose fine against school superintendent or other supervisory personnel for violations of act, etc. Amends 500.121. Effective Date: 07/01/2004.

10/30/03 SENATE Referred to Education; Agriculture; Health, Aging, and Long-Term Care; Appropriations Subcommittee on Education; Appropriations

03/02/04 SENATE Introduced, referred to Education; Agriculture; Health, Aging, and Long-Term Care; Appropriations Subcommittee on Education; Appropriations -SJ 00023 04/30/04 SENATE Died in Committee on Education

S 0478 **GENERAL BILL/CS/CS/CS/1ST ENG by Finance and Taxation;
Comprehensive Planning; Regulated Industries; Margolis;
(CO-SPONSORS) Bullard (Identical H 0441, Compare H 1343, H 1993,
CS/S 2444)

Residential Property/Sale; requires seller to give notice to prospective purchaser of residential property concerning ad valorem taxes on property; specifies form of notice. Creates 689.261. Effective Date: 10/01/2004.

04/29/04 HOUSE Substituted for HB 441 -HJ 01101; Read second time -HJ 01101

04/30/04 HOUSE Died on Calendar, Link/Iden/Sim/Compare passed, refer to CS/SB 2444 (Ch. 2004-349)

H 0441 GENERAL BILL by Brutus; (CO-SPONSORS) Allen; Altman; Antone; Bean; Carroll; Culp; D. Davis; Hasner; Homan; Patterson; Rivera; Ross; Russell; Stargel (CS by Judiciary) (Identical CS/CS/CS/1ST ENG/S 0478, Compare H 1343, H 1993, CS/S 2444)

Residential Property/Sale; requires seller to give notice to prospective purchaser of residential property concerning ad valorem taxes on property; specifies form of notice. Creates 689.261. Effective Date: 10/01/2004.

04/29/04 HOUSE Placed on Special Order Calendar; Substituted CS/CS/CS/SB 478 (Died on House Calendar) -HJ 01101; Laid on Table, Link/Iden/Sim/Compare passed, refer to CS/SB 2444 (Ch. 2004-349) -HJ 01101

H 1343 GENERAL BILL by Antone (Compare H 0441, CS/CS/CS/1ST ENG/S 0478, CS/S 2444)

Ad Valorem Tax/Property Sale; provides legislative findings; requires seller of residential property to provide to purchaser disclosure form that discloses certain ad valorem tax ramifications that can result from purchase. Creates 689.28. Effective Date: 07/01/2004.

03/17/04 HOUSE Favorable by Business Regulation; YEAS 22 NAYS 6
-HJ 00280; Now in Judiciary -HJ 00280

04/30/04 HOUSE Died in Committee on Judiciary,

Link/Iden/Sim/Compare passed, refer to CS/SB 2444

(CONTINUED ON NEXT PAGE)

PRIME SPONSOR REPORT

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Senator Margolis (Continued)

H 1343 (Continued)

04/30/04 HOUSE (Ch. 2004-349)

H 1993 GENERAL BILL by Finance & Tax; (CO-SPONSORS) Johnson (Similar CS/S 2444, Compare 2ND ENG/H 0109, H 0441, H 1795, CS/CS/CS/1ST ENG/S 0478, CS/S 3002)

<u>Property Tax Administration</u>; provides for assessment of property used for affordable housing & subject to low-income housing tax credit; revises procedural requirements for petitioners & property appraisers re providing evidence lists & documentation for proceedings of value adjustment board; authorizes DOR to provide additional information in its update of manual of instructions for property appraisers & other officials, etc. Amends FS. Effective Date: 01/01/2005.

04/28/04 HOUSE Placed on Special Order Calendar; Substituted CS/SB 2444; Laid on Table, Link/Iden/Sim/Compare passed, refer to CS/SB 2444 (Ch. 2004-349) -HJ 00922

S 2444 GENERAL BILL/CS by Finance and Taxation; Margolis (Similar H 1993, Compare 2ND ENG/H 0109, H 0441, H 1343, H 1795, CS/CS/CS/1ST ENG/S 0478, CS/S 3002)

<u>Property Tax</u>; revises requirements for petitioners & property appraisers re providing evidence lists & documentation for proceedings of value adjustment board; requires that petitioner be notified earlier of scheduled appearance before said board; requires seller to give notice to prospective purchaser of homestead property concerning ad valorem taxes on property; authorizes person other than taxpayer to contest assessment of any tax, etc. Amends FS. Effective Date: 01/01/2005.

04/30/04 SENATE Ordered enrolled -SJ 01740

06/16/04 Signed by Officers and presented to Governor 06/23/04 Approved by Governor; Chapter No. 2004-349

S 0666 **GENERAL BILL by Margolis

Fla. Land Sales & Condominiums Div.; revises time within which Florida Land Sales, Condominiums, & Mobile Homes Div. of DBPR must respond to & take action on complaints. Amends 718.501. Effective Date: 07/01/2004.

03/02/04 SENATE Introduced, referred to Regulated Industries;
Appropriations Subcommittee on General Government;
Appropriations -SJ 00043

04/21/04 SENATE Withdrawn from Regulated Industries; Appropriations Subcommittee on General Government; Appropriations -SJ 00697; Withdrawn from further consideration -SJ 00697

S 0668 **GENERAL BILL by Margolis (Identical H 0439, Compare H 0219, CS/CS/S 0406)

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PRIME SPONSOR REPORT

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Senator Margolis (Continued)

S 0668 **(Continued)

Corporate Income Tax; provides tax credit for donations to Cultural Institutions Trust Fund; provides that unused amount of credit may not be carried forward; prohibits conveying, assigning, or transferring credit to another entity except as specified; provides application procedures; provides for rulemaking by DOR. Creates 220.192. Effective Date: 07/01/2004.

03/02/04 SENATE Introduced, referred to Governmental Oversight and Productivity; Finance and Taxation; Appropriations Subcommittee on Transportation and Economic Development; Appropriations -SJ 00043

04/21/04 SENATE Withdrawn from Governmental Oversight and Productivity; Finance and Taxation; Appropriations Subcommittee on Transportation and Economic Development; Appropriations -SJ 00697; Withdrawn from further consideration -SJ 00697

н 0439 GENERAL BILL by Brutus (Identical S 0668, Compare H 0219, CS/CS/S 0406)

> Corporate Income Tax; provides tax credit for donations to Cultural Institutions Trust Fund; provides that unused amount of credit may not be carried forward; prohibits conveying, assigning, or transferring credit to another entity except as specified; provides application procedures; provides for rulemaking by DOR. Creates 220.192. Effective Date: 07/01/2004.

> 01/22/04 HOUSE Referred to Commerce; Finance & Tax; Transportation & Economic Development Appropriations (AP); Appropriations

03/02/04 HOUSE Introduced, referred to Commerce; Finance & Tax; Transportation & Economic Development Appropriations (AP); Appropriations -HJ 00041

04/30/04 HOUSE Died in Committee on Commerce

GENERAL BILL by Sobel; (CO-SPONSORS) Hasner; Henriquez; Holloway; н 0219 Vana (CS by Commerce) (Similar CS/CS/S 0406, Compare H 0439, S 0668)

> Nonprofit Cultural Org./Tax; provides credit against tax for contributions to nonprofit cultural organizations; prohibits conveying, assigning, or transferring credit to another entity except as specified; provides for administration by DOR; & Cultural Affairs Div. of Dept. of State; provides tax credit for donations to Cultural Institutions Trust Fund; specifies maximum amount of annual tax credits which may be granted under act, etc. Effective Date: 07/01/2004.

04/14/04 HOUSE Pending review of CS under Rule 6.3(b) 04/22/04 HOUSE Now in Finance & Tax -HJ 00520 04/30/04 HOUSE Died in Committee on Finance & Tax

GENERAL BILL/CS/CS by Finance and Taxation; Governmental Oversight S 0406 and Productivity; Margolis (Similar H 0219, Compare H 0439, S 0668)

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PRIME SPONSOR REPORT

Senator Margolis (Continued)

S 0406 (Continued)

Nonprofit Cultural Org./Tax; provides credit against tax for contributions to nonprofit cultural organizations; prohibits conveying, assigning or transferring credit to another entity except as specified; provides for administration by DOR & Cultural Affairs Div. of Dept. of State; provides tax credit for donations to Cultural Institutions Trust Fund; specifies maximum amount of annual tax credits which may be granted under act; provides for expiration of act, etc. Effective Date: 07/01/2004.
03/18/04 SENATE CS read first time on 03/24/04 -SJ 00379
03/19/04 SENATE Now in Appropriations Subcommittee on General Government -SJ 00378

04/30/04 SENATE Died in Committee on Appropriations Subcommittee on General Government

S 1388 **GENERAL BILL by Margolis

Tax Exemption/Local Govt. Property; exempts certain property owned by local governments which is leased to other persons; exempts such property from annual resale certificates. Amends 196.199. Effective Date: 07/01/2004.

03/02/04 SENATE Introduced, referred to Comprehensive Planning;
Governmental Oversight and Productivity; Finance
and Taxation; Appropriations Subcommittee on
General Government; Appropriations -SJ 00078;
Withdrawn from Comprehensive Planning; Governmental
Oversight and Productivity; Finance and Taxation;
Appropriations Subcommittee on General Government;
Appropriations -SJ 00002; Withdrawn from further

consideration -SJ 00002

S 1472 **GENERAL BILL by Margolis (Similar H 0361)

Nursing Home Employee Health Ins.; provides that nursing home facilities that participate in Medicaid program may contract with DMS to purchase coverage in state group health insurance plan for facility's eligible employees & their dependents; provides requirements for such participation; provides for administrative fees; requires department to maintain specified records. Effective Date: 07/01/2004.

01/16/04 SENATE Referred to Governmental Oversight and
Productivity; Health, Aging, and Long-Term Care;
Finance and Taxation; Appropriations Subcommittee
on General Government; Appropriations

03/02/04 SENATE Introduced, referred to Governmental Oversight and Productivity; Health, Aging, and Long-Term Care; Finance and Taxation; Appropriations Subcommittee on General Government; Appropriations -SJ 00082

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Senator Margolis (Continued)

S 1472 **(Continued)

04/30/04 SENATE Died in Committee on Governmental Oversight and Productivity

H 0361 GENERAL BILL by Roberson; (CO-SPONSORS) Antone; A. Gibson; Holloway; Jennings; Machek; Richardson; Sobel (Similar S 1472)

Nursing Home Employer Health Ins.; authorizes nursing home employers to contract with DMS to purchase coverage in state group health insurance plan for certain persons; provides participation requirements; requires department to maintain certain records. Effective Date: 07/01/2004.

01/22/04 HOUSE Referred to State Administration; The Future of Florida's Families; Insurance; Appropriations

03/02/04 HOUSE Introduced, referred to State Administration; The Future of Florida's Families; Insurance;

Appropriations -HJ 00037 04/30/04 HOUSE Died in Committee on State Administration

**PUBLIC RECORDS/GENERAL BILL by Margolis (Identical H 1031)

Archival Material/Pub. Rec.; provides exemption from public-records requirements for manuscript or other archival material donated to & held by official archive of municipality or county & subject to special terms & conditions that limit right to copy or inspect manuscript or material; requires that such manuscript or other archival material be made available for inspection & copying after specified period or pursuant to court order, etc. Effective Date: 10/01/2004.

04/30/04 SENATE Ordered enrolled -SJ 01740

05/12/04 Signed by Officers and presented to Governor;
Approved by Governor: Chapter No. 2004-50

Approved by Governor; Chapter No. 2004-50

H 1031 GENERAL BILL by Ryan (CS by State Administration) (Identical S 1626)

Archival Material/Pub. Rec.; provides exemption from public records requirements for manuscript or other archival material donated to & held by official archive of municipality or county & subject to special terms & conditions that limit right to copy or inspect manuscript or material; requires that such manuscript or other archival material be made available for inspection & copying after specified period or pursuant to court order, etc. Effective Date: 10/01/2004.

04/22/04 HOUSE Placed on Special Order Calendar; Substituted SB 1626; Laid on Table, Link/Iden/Sim/Compare passed, refer to SB 1626 (Ch. 2004-50) -HJ 00677

S 1628 **GENERAL BILL/CS by Comprehensive Planning; Margolis; (CO-SPONSORS)
Bullard; Lynn (Compare CS/1ST ENG/S 2218, CS/1ST ENG/S 2322)
Nonemergency Telecommunications/911; continues authorization for

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Senator Margolis (Continued)

S 1628 **(Continued)

certain counties to expend moneys derived from "911" fee for nonemergency telecommunications; deletes limitation imposed under pilot project. Amends 365.171. Effective Date: 07/01/2004. 04/16/04 SENATE CS read first time on 04/21/04 -SJ 00703 04/19/04 SENATE Now in Communication and Public Utilities -SJ 00698 04/30/04 SENATE Died in Committee on Communication and Public Utilities

- GENERAL BILL/CS/1ST ENG by Finance and Taxation; Margolis (Compare 2ND ENG/H 0109, H 0993, H 1465, H 1991, CS/S 1290, CS/S 1628, CS/1ST ENG/S 2302, CS/1ST ENG/S 2322, CS/S 2710, S 2976)

 Taxation; allows refunds of taxes paid if taxes paid to another state will be credited against Fla. liability; provides that person who willfully attempts in any manner to evade or defeat tax or fee imposed under specified provision, commits felony of third degree; provides DOR direction for retention & destruction of unclaimed evidence; extends documentary stamp tax exemption for international banking transactions to out-of-state banks, etc. Amends FS. Effective Date: Upon becoming law except as otherwise provided. 04/30/04 SENATE CS passed as amended; YEAS 38 NAYS 0 -SJ 01429 04/30/04 HOUSE In Messages; Died in Messages
- S 2322 GENERAL BILL/CS/1ST ENG by Comprehensive Planning; Haridopolos (Similar H 1237, Compare CS/S 1628, CS/1ST ENG/S 2218, CS/1ST ENG/S 2302)

Communications Services Taxes; provides requirements for dealers making certain sales for resale; clarifies inclusion of certain fees & costs in tax rate; authorizes DOR or dealer to make an adjustment in event of reallocation of revenue away from local government; continues authorization for certain counties to expend moneys derived from "911" fee for nonemergency telecommunications; deletes limitation imposed under pilot project, etc. Amends Ch. 202, 365.171. Effective Date: 07/01/2004 except as otherwise provided.

04/28/04 SENATE Amendment(s) adopted -SJ 01283; Ordered engrossed -SJ 01283

04/30/04 SENATE Died on Calendar

S 1630 **GENERAL BILL by Margolis (Identical H 0491)

Rental Car Surcharge; revises allocations of proceeds from rental car surcharge. Amends 212.0606. Effective Date: Upon becoming law. 03/02/04 SENATE Introduced, referred to Transportation; Commerce, Economic Opportunities, and Consumer Services; Finance and Taxation; Appropriations Subcommittee on Transportation and Economic Development; Appropriations -SJ 00092; Withdrawn from Transportation; Commerce, Economic Opportunities, and Consumer Services; Finance and Taxation;

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Senator Margolis (Continued)

S 1630 **(Continued)

03/02/04 SENATE Appropriations Subcommittee on Transportation and Economic Development; Appropriations -SJ 00002; Withdrawn from further consideration -SJ 00002

GENERAL BILL by D. Davis (Identical S 1630) н 0491

> Rental Car Surcharge; revises allocations of proceeds from rental car surcharge. Amends 212.0606. Effective Date: 07/01/2004.

01/27/04 HOUSE Referred to Tourism (COM); Commerce; Finance & Tax; Transportation & Economic Development

Appropriations (AP); Appropriations

03/02/04 HOUSE Introduced, referred to Tourism (COM); Commerce;

Finance & Tax; Transportation & Economic

Development Appropriations (AP); Appropriations

-HJ 00045

04/30/04 HOUSE Died in Committee on Tourism (COM)

S 1720 **GENERAL BILL/CS by Governmental Oversight and Productivity; Margolis (Identical H 1209)

> Regional Cultural Facilities; revises time period during which specified total amount of grants may be awarded to said facility; provides for adjustment of total cost of regional cultural facility project within specified limits; provides for use of grant funds if commencement of project occurs prior to award of such funds; revises requirement for receipt of state matching funds by local sponsoring organization under Cultural Endowment Program. Amends 265.702,.606. Effective Date: Upon becoming law.

04/26/04 SENATE Withdrawn from Comprehensive Planning -SJ 00991; Now in Appropriations Subcommittee on Transportation and Economic Development

04/30/04 SENATE Died in Committee on Appropriations Subcommittee on Transportation and Economic Development

GENERAL BILL by Robaina; (CO-SPONSORS) Allen; Arza; Bullard; Galvano; Garcia; Gelber; Holloway; Murzin; Rivera; Roberson; Rubio; Zapata (CS by State Administration) (Identical CS/S 1720) Regional Cultural Facilities; revises time period during which specified total amount of grants may be awarded to said facility; provides for adjustment of total cost of regional cultural facility project within specified limits; provides for use of grant funds if commencement of project occurs prior to award of such funds; revises requirement for receipt of state matching funds by local sponsoring organization under Cultural Endowment Program. Amends 265.702,.606. Effective Date: Upon becoming law.

03/30/04 HOUSE Pending review of CS under Rule 6.3(b)

04/12/04 HOUSE Now in Transportation & Economic Development

Appropriations (AP) -HJ 00356

04/30/04 HOUSE Died in Committee on Transportation & Economic Development Appropriations (AP)

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Senator Margolis (Continued)

S 1826 **GENERAL BILL by Margolis (Identical H 1791) Corporate Income Tax/Revenue Code; provides for adoption of 2004 version of Internal Revenue Code; provides for retroactive operation. Amends 220.03. Effective Date: 05/28/2004.

04/30/04 SENATE Ordered enrolled -SJ 01740

05/19/04 Signed by Officers and presented to Governor 05/28/04 Approved by Governor; Chapter No. 2004-262

н 1791 GENERAL BILL by Finance & Tax; (CO-SPONSORS) Johnson; Stargel (Identical S 1826)

> Corporate Income Tax/Revenue Code; provides for adoption of 2004 version of Internal Revenue Code; provides for retroactive operation. Amends 220.03. Effective Date: Upon becoming law. 04/28/04 HOUSE Placed on Special Order Calendar; Substituted SB 1826; Laid on Table, Link/Iden/Sim/Compare passed, refer to SB 1826 (Ch. 2004-262) -HJ 00915

S 1864 **GENERAL BILL by Margolis

Communications Services Tax; expresses legislative intent to revise laws re tax on communications services. Effective Date: Upon becoming law.

02/17/04 SENATE Referred to Communication and Public Utilities; Governmental Oversight and Productivity; Finance and Taxation; Appropriations Subcommittee on General Government; Appropriations; Rules and Calendar

03/02/04 SENATE Introduced, referred to Communication and Public Utilities; Governmental Oversight and Productivity; Finance and Taxation; Appropriations Subcommittee on General Government; Appropriations; Rules and Calendar -SJ 00107

04/30/04 SENATE Died in Committee on Communication and Public Utilities

S 1866 **GENERAL BILL by Margolis

Tax Administration; expresses legislative intent to revise laws re tax administration. Effective Date: Upon becoming law.

02/17/04 SENATE Referred to Finance and Taxation; Appropriations Subcommittee on General Government; Appropriations

03/02/04 SENATE Introduced, referred to Finance and Taxation; Appropriations Subcommittee on General Government; Appropriations -SJ 00107

04/30/04 SENATE Died in Committee on Finance and Taxation

S 1868 **GENERAL BILL by Margolis

<u>Taxation</u>; expresses legislative intent to revise laws re taxation.

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Senator Margolis (Continued)

S 1868 **(Continued)

Effective Date: Upon becoming law.

02/17/04 SENATE Referred to Finance and Taxation; Appropriations

Subcommittee on General Government; Appropriations

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03/02/04 SENATE Introduced, referred to Finance and Taxation;

Appropriations Subcommittee on General Government;

Appropriations -SJ 00107

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04/30/04 SENATE Died in Committee on Finance and Taxation

S 1924 **GENERAL BILL/CS by Comprehensive Planning; Margolis; (CO-SPONSORS)
Bullard (Compare H 0999)

Tax/College Football Team Facility; provides that publicly owned facility meeting certain criteria at which collegiate football team is based may use those proceeds for purpose of renovating facility; provides for reporting of sales to DOR; authorizes DOR to adopt emergency rules. Amends 212.08. Effective Date: 07/01/2004. 03/25/04 SENATE Favorable by Finance and Taxation; YEAS 4 NAYS 0 -SJ 00437; Now in Appropriations Subcommittee on General Government -SJ 00437

04/30/04 SENATE Died in Committee on Appropriations Subcommittee on General Government

- GENERAL BILL by Prieguez (CS by Finance & Tax) (Compare CS/S 1924)

 Sales Tax Revenues/Football Facility; provides for distribution of portion of revenues from tax on sales, use, & other transactions to eligible publicly owned football facilities; provides for certification of eligible publicly owned football facilities by Tourism, Trade, & Economic Development Office; requires office to adopt specified rules; provides requirements for certification; provides for use of proceeds distributed under act, etc. Amends 212.20; creates 288.1174. Effective Date: 07/01/2004.

 04/08/04 HOUSE Pending review of CS -under Rule 6.3(b) 04/12/04 HOUSE CS referred to Appropriations -HJ 00474 04/30/04 HOUSE Died in Committee on Appropriations
- **GENERAL BILL/1ST ENG by Margolis (Similar H 0879, Compare H 2007, CS/CS/2ND ENG/S 2962)

 Civil Penalties by County Courts; requires that specified amount of civil penalties received by county courts be deposited into Grants & Donations Trust Fund in Justice Administrative Commission for specified purposes. Amends 318.21. Effective Date: 07/01/2004.

 04/29/04 HOUSE Substituted for HB 879 -HJ 01103; Read second time -HJ 01103

 04/30/04 HOUSE Died on Calendar, Link/Iden/Sim/Compare passed, refer to CS/CS/SB 2962 (Ch. 2004-265)
- H 0879 GENERAL BILL by Gelber (CS by Judiciary) (Similar 1ST ENG/S 1952, Compare H 2007, CS/CS/2ND ENG/S 2962)

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Senator Margolis (Continued)

н 0879 (Continued)

> Civil Penalties by County Courts; specifies agency location of particular Grants & Donations Trust Fund for deposit purposes. Amends 318.21. Effective Date: 07/01/2004.

04/29/04 HOUSE Placed on Special Order Calendar; Substituted SB 1952 (Died on House Calendar) -HJ 01103; Laid on Table, Link/Iden/Sim/Compare passed, refer to CS/CS/SB 2962 (Ch. 2004-265) -HJ 01103

н 2007 GENERAL BILL by Appropriations; (CO-SPONSORS) Ambler; Benson; Goodlette; Joyner; Kottkamp; Mahon; Negron; Ross; Sansom (Similar CS/CS/2ND ENG/S 2962, Compare 1ST ENG/H 0111, H 0879, CS/CS/S 0192, S 1406, 1ST ENG/S 1952)

> State Judicial System; authorizes Supreme Court to impose certain appearance fees on certain attorneys; requires electronic transmittal to DOR of moneys collected by clerks of court for subsequent distribution to state entities; revises certain budget proposal & operations procedures for court-related functions of clerks of court; revises county funding requirements for certain equipment & support staff, etc. Amends FS. Appropriation: \$26,500,000. Effective Date: 07/01/2004.

04/29/04 HOUSE Placed on Special Order Calendar; Substituted CS/CS/SB 2962; Laid on Table, Link/Iden/Sim/Compare passed, refer to CS/CS/SB 2962 (Ch. 2004-265), CS/CS/SB 192 (Ch. 2004-11) -HJ 01114

S 2962 GENERAL BILL/CS/CS/2ND ENG by Appropriations; Judiciary; Smith; (CO-SPONSORS) Villalobos (Similar H 2007, Compare 1ST ENG/H 0111, H 0515, H 0591, H 0879, CS/CS/S 0192, CS/S 0602, S 1406, S 1778, 1ST ENG/S 1952)

> State Judicial System; authorizes Supreme Court to impose certain appearance fees on certain attorneys; requires electronic transmittal to DOR of moneys collected by clerks of court for subsequent distribution to state entities; revises certain budget proposal & operations procedures for court-related functions of clerks of court; revises county funding requirements for certain equipment & support staff, etc. Amends FS. Appropriation: \$40,075,000. Effective Date: 07/01/2004 except as otherwise provided.

04/30/04 SENATE Ordered enrolled -SJ 01740

Signed by Officers and presented to Governor 05/21/04 Approved by Governor; Chapter No. 2004-265; See 05/28/04 also CS/CS/SB 192 (Ch. 2004-11)

S 2218 **GENERAL BILL/CS/1ST ENG by Finance and Taxation; Margolis (Compare 2ND ENG/H 0109, H 0993, H 1465, H 1991, CS/S 1290, CS/S 1628, CS/1ST ENG/S 2302, CS/1ST ENG/S 2322, CS/S 2710, S 2976) Taxation; allows refunds of taxes paid if taxes paid to another state will be credited against Fla. liability; provides that person

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Senator Margolis (Continued)

S 2218 **(Continued)

who willfully attempts in any manner to evade or defeat tax or fee imposed under specified provision, commits felony of third degree; provides DOR direction for retention & destruction of unclaimed evidence; extends documentary stamp tax exemption for international banking transactions to out-of-state banks, etc. Amends FS. Effective Date: Upon becoming law except as otherwise provided. 04/30/04 SENATE CS passed as amended; YEAS 38 NAYS 0 -SJ 01429 04/30/04 HOUSE In Messages; Died in Messages

GENERAL BILL/2ND ENG by Goodlette; (CO-SPONSORS) Bean; Benson; н 0109 Clarke; D. Davis; M. Davis; Detert; A. Gibson; Holloway; Littlefield; Quinones; Rubio; Smith; Spratt (Similar H 1795, CS/S 3002, Compare H 0767, H 1465, H 1993, CS/CS/S 0330, S 0648, CS/S 1210, S 1370, CS/1ST ENG/S 2218, CS/S 2444, CS/S 2710) Affordable Community Improvement; requires Tourism, Trade, & Economic Development Office to reserve portions of certain annual community contribution tax credits for eligible sponsors of certain low-income housing projects; increases amount of available annual community contribution tax credits; provides for low-income housing tax credit for certain property used for affordable housing; increases cap for loans per housing community for elderly, etc. Amends FS. Effective Date: 07/01/2004.

04/30/04 HOUSE Passed as amended; YEAS 118 NAYS 0 -HJ 01154 04/30/04 SENATE In Messages; Died in Messages,

> Link/Iden/Sim/Compare passed, refer to CS/SB 2444 (Ch. 2004-349)

н 0993 GENERAL BILL by Jennings; (CO-SPONSORS) A. Gibson; Holloway; Rivera (CS by Commerce) (Similar S 2976, Compare CS/1ST ENG/S 2218) Qualified Job Training Organizations; provides for distribution of certain sales tax proceeds to certain job training organizations under certain circumstances; provides limitations; provides duties & responsibilities of Agency for Workforce Innovation re providing funding to qualified job training organizations; provides for agency certification of organization as qualified job training organization, etc. Amends 212.20; creates 288.1170. Effective Date: 10/01/2004.

> 04/27/04 HOUSE Withdrawn from Finance & Tax -HJ 00838; Now in Appropriations

04/30/04 HOUSE Died in Committee on Appropriations н 1465 GENERAL BILL by Altman (CS by Local Government & Veterans' Affairs) (Similar CS/S 2710, Compare 2ND ENG/H 0109, CS/1ST ENG/S 2218) Local Govt. Infrastructure Surtax; limits use of surtax revenues for infrastructure purposes; authorizes portion of surtax revenues to be used for property tax reduction under certain circumstances; authorizes use of portion of surtax revenues for operating expenses under certain circumstances; provides requirements for levy of ad val tax millage for certain purposes under certain circumstances; provides limitations; deletes limitation on frequency of bond

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Senator Margolis (Continued)

н 1465 (Continued)

issues. Amends 212.055. Effective Date: 07/01/2004.

04/01/04 HOUSE Now in Finance & Tax -HJ 00422

04/13/04 HOUSE On Committee agenda-- Finance & Tax, 04/15/04, 1:00 pm, Reed Hall --Not considered

04/30/04 HOUSE Died in Committee on Finance & Tax

н 1991 GENERAL BILL by Finance & Tax; (CO-SPONSORS) Johnson (Compare CS/1ST ENG/S 2218)

> Taxation; specifies application to all estates of provisions allowing personal representative of estate that is not subject to tax to execute affidavit attesting that estate is not taxable; specifies due date for payment to DOR of certain taxes from escrow; provides that any person who willfully attempts in any manner to evade tax or fee imposed under specified provisions commits felony of third degree, etc. Amends FS. Effective Date: Upon becoming law except as otherwise provided.

04/21/04 HOUSE Introduced -HJ 00647

04/23/04 HOUSE Referred to Calendar -HJ 00765 04/30/04 HOUSE Died on Calendar

S 1290 GENERAL BILL/CS by Comprehensive Planning; Clary (Compare CS/1ST ENG/S 2218)

> Municipal Resort Tax/Municipalities; authorizes additional municipalities to levy municipal resort tax on transient rentals; limits tax rate; requires referendum approval before tax may be newly imposed; authorizes additional uses of municipal resort tax revenues. Effective Date: Upon becoming law.

03/15/04 SENATE CS read first time on 03/16/04 -SJ 00336

03/16/04 SENATE Now in Finance and Taxation -SJ 00300

04/30/04 SENATE Died in Committee on Finance and Taxation

S 1628 GENERAL BILL/CS by Comprehensive Planning; Margolis; (CO-SPONSORS) Bullard; Lynn (Compare CS/1ST ENG/S 2218, CS/1ST ENG/S 2322) Nonemergency Telecommunications/911; continues authorization for certain counties to expend moneys derived from "911" fee for nonemergency telecommunications; deletes limitation imposed under pilot project. Amends 365.171. Effective Date: 07/01/2004. 04/16/04 SENATE CS read first time on 04/21/04 -SJ 00703 04/19/04 SENATE Now in Communication and Public Utilities -SJ 00698 04/30/04 SENATE Died in Committee on Communication and Public

S 2302 GENERAL BILL/CS/1ST ENG by Finance and Taxation; Haridopolos; (CO-SPONSORS) Crist (Compare H 1217, H 1237, CS/1ST ENG/S 2218, CS/1ST ENG/S 2322, S 2780)

Utilities

Communications Services; specifies period during which actual cost of operating substitute communications system is exempt from tax on communications services; creates Government-Owned Communications Study Commission to review provision of communications services by local governments; prohibits certain rate changes of PSC from taking effect before specified date, etc. Amends

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Senator Margolis (Continued)

S 2302 (Continued)

202.16,.19,.20,.21. Effective Date: Upon becoming law except as otherwise provided.

04/27/04 SENATE Pending amendment adopted -SJ 01144; Ordered engrossed -SJ 01144

04/30/04 SENATE Died on Calendar

S 2322 GENERAL BILL/CS/1ST ENG by Comprehensive Planning; Haridopolos (Similar H 1237, Compare CS/S 1628, CS/1ST ENG/S 2218, CS/1ST ENG/S 2302)

Communications Services Taxes; provides requirements for dealers making certain sales for resale; clarifies inclusion of certain fees & costs in tax rate; authorizes DOR or dealer to make an adjustment in event of reallocation of revenue away from local government; continues authorization for certain counties to expend moneys derived from "911" fee for nonemergency telecommunications; deletes limitation imposed under pilot project, etc. Amends Ch. 202, 365.171. Effective Date: 07/01/2004 except as otherwise provided.

04/28/04 SENATE Amendment(s) adopted -SJ 01283; Ordered engrossed -SJ 01283

04/30/04 SENATE Died on Calendar

S 2710 GENERAL BILL/CS by Comprehensive Planning; Posey (Similar H 1465, Compare 2ND ENG/H 0109, CS/1ST ENG/S 2218)

Local Govt. Infrastructure Surtax; limits use of surtax revenues for infrastructure purposes; authorizes portion of surtax revenues to be used for property tax reduction under certain circumstances; authorizes use of portion of surtax revenues for operating expenses under certain circumstances; provides limitations; deletes limitation on issuing bonds. Amends 212.055. Effective Date: 07/01/2004.

04/16/04 SENATE CS read first time on 04/21/04 -SJ 00712 04/19/04 SENATE Now in Finance and Taxation -SJ 00699 04/30/04 SENATE Died in Committee on Finance and Taxation

S 2976 GENERAL BILL by Diaz de la Portilla; (CO-SPONSORS) Wilson (Similar H 0993, Compare CS/1ST ENG/S 2218)

Qualified Job Training Organizations; provides for distribution of certain sales tax proceeds to certain job training organizations under certain circumstances; provides duties & responsibilities of DOR re providing funding to qualified job training organizations; provides for department certification of organization as qualified job training organization; provides for distribution of certain funds to certified organization, etc. Amends 212.20; creates 288.1170. Effective Date: 10/01/2004.

04/12/04 SENATE Favorable by Commerce, Economic Opportunities, and Consumer Services; YEAS 13 NAYS 0 -SJ 00582

04/13/04 SENATE Now in Finance and Taxation -SJ 00582

04/30/04 SENATE Died in Committee on Finance and Taxation

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Senator Margolis (Continued)

S 2222 **RESOLUTION by Margolis (Similar H 9033) City of Miami Beach/All-America City; congratulates City of Miami Beach, All-America City as recipient of prestigious All-America City Award & extends sincere gratitude for efforts & accomplishments that have led to this well-merited recognition. 04/01/04 SENATE Introduced -SJ 00466; Read second time -SJ 00467; Adopted; See also HR 9033 (Adopted) -SJ 00467

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- н 9033 RESOLUTION by Barreiro (Similar S 2222) City of Miami Beach; congratulates City of Miami Beach, All-America City. 04/20/04 HOUSE Placed on Ceremonial Resolutions Calendar -Publication only; Read second time -HJ 00603; Adopted; See also SR 2222 (Adopted) -HJ 00603
- S 2440 **GENERAL BILL/CS by Education; Margolis (Similar H 1125) School District Governance; requires creation of committee in specified school districts to review current governing structure of school district; specifies areas to be evaluated; provides committee membership & staff; provides for committee recommendations & report; provides for repeal & termination of committee. Effective Date: 07/01/2004. 04/20/04 SENATE CS read first time on 04/22/04 -SJ 00752 04/22/04 SENATE Now in Appropriations Subcommittee on Education -SJ 00748
 - 04/30/04 SENATE Died in Committee on Appropriations Subcommittee on Education
- н 1125 GENERAL BILL by Arza; (CO-SPONSORS) Garcia; Rivera; Rubio; Zapata (CS by Education K-20) (Similar CS/S 2440) Governing Structure/School Districts; requires creation of committee in specified school districts to review current governing structure of school district; specifies areas to be evaluated; provides committee membership & staff; provides for committee recommendations & report; provides for repeal & termination of committee. Effective Date: 07/01/2004. 04/26/04 HOUSE Withdrawn from Appropriations -HJ 00803; Placed on Calendar -HJ 00803 04/30/04 HOUSE Died on Calendar
- S 2442 **GENERAL BILL/CS/CS by Finance and Taxation; Banking and Insurance; Margolis; (CO-SPONSORS) Diaz de la Portilla (Compare H 0965, H 1643, CS/S 2280, CS/CS/2ND ENG/S 2994) <u>Life Insurance & Annuity Contracts</u>; provides that certificate of authority is not required for certain life insurance policies or annuity contracts issued by insurer domiciled outside U.S. & covering only persons who are not residents of U.S.; specifies duties of insurers & insurance agents re making annuity investment

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Senator Margolis (Continued)

S 2442 **(Continued)

recommendations to senior consumers; limits responsibility of insurers or insurance agents under certain circumstances, etc. Amends 624.402, 627.404; creates 627.4554. Effective Date: 07/01/2004 except as otherwise provided.

04/20/04 SENATE CS read first time on 04/23/04 -SJ 00871 04/23/04 SENATE Now in Appropriations Subcommittee on General Government -SJ 00868

04/30/04 SENATE Died in Committee on Appropriations Subcommittee on General Government, Link/Iden/Sim/Compare passed, refer to CS/CS/SB 2994 (Ch. 2004-390)

GENERAL BILL by Murzin; (CO-SPONSORS) Anderson; Benson; Fiorentino; н 0965 Negron; Slosberg (CS by Insurance) (Similar CS/S 2280, Compare CS/CS/S 2442, CS/CS/2ND ENG/S 2994)

> Annuity Investments by Seniors; specifies duties of insurers & insurance agents re making annuity investment recommendations to senior consumers; limits responsibility of insurers or insurance agents under certain circumstances; provides for enforcement by Financial Regulation Office & Financial Services Dept.; provides exemption from application for variable annuities, etc. Creates 627.4554. Effective Date: 10/01/2004.

03/25/04 HOUSE Favorable by Public Safety & Crime Prevention; YEAS 14 NAYS 0 -HJ 00327; Now in Commerce -HJ 00327

04/30/04 HOUSE Died in Committee on Commerce, Link/Iden/Sim/Compare passed, refer to CS/CS/SB 2994 (Ch. 2004-390)

н 1643 GENERAL BILL by Llorente; (CO-SPONSORS) Planas; Rivera; Zapata (CS by Insurance) (Compare CS/CS/S 2442)

<u>Life Insurance & Annuity Contracts</u>; provides that certificate of authority is not required for certain life insurance policies or annuity contracts issued by insurer domiciled outside U.S. & covering only persons who are not residents of U.S.; provides criteria, requirements, & limitations; requires insurer to disclose certain information; provides exemption from certain taxes; defines term "charitable organization", etc. Amends 624.402, 627.404. Effective Date: 07/01/2004.

04/22/04 HOUSE Withdrawn from Finance & Tax -HJ 00682; Placed on Calendar -HJ 00682

04/30/04 HOUSE Died on Calendar

GENERAL BILL/CS by Banking and Insurance; Atwater; (CO-SPONSORS) S 2280 Fasano; Aronberg; Lynn (Similar H 0965, Compare CS/CS/S 2442, CS/CS/2ND ENG/S 2994)

Annuity Investments by Seniors; provides purpose & definitions; specifies duties of insurers & insurance agents re making annuity investment recommendations to senior consumers; limits responsibility of insurers or insurance agents under certain circumstances; provides for enforcement by Insurance Regulation

(CONTINUED ON NEXT PAGE)

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Senator Margolis (Continued)

S 2280 (Continued)

> Office & Financial Services Dept.; provides exemption from application for variable annuities, etc. Creates 627.4554.

Effective Date: 02/01/2005. 04/02/04 HOUSE In Messages

04/21/04 HOUSE Received, referred to Commerce -HJ 00643

04/30/04 HOUSE Died in Committee on Commerce,

Link/Iden/Sim/Compare passed, refer to CS/CS/SB

2994 (Ch. 2004-390)

GENERAL BILL/CS/CS/2ND ENG by Appropriations; Banking and S 2994 Insurance; Posey; (CO-SPONSORS) Clary (Linked CS/CS/S 2290, Compare H 0557, H 0965, H 1039, H 1041, H 1181, H 1265, H 1297, H 1687, H 1695, 1ST ENG/H 1825, H 1965, CS/CS/2ND ENG/S 2038, CS/S 2196, CS/CS/2ND ENG/S 2270, CS/S 2280, CS/CS/1ST ENG/S 2288, S 2404, CS/CS/S 2442, CS/S 2454, CS/2ND ENG/S 2588, S 2670, CS/CS/S 2800, CS/1ST ENG/S 2960, S 2972, CS/S 3024) Financial Services Department; authorizes Chief Financial Officer to provide certain services on a fee basis under certain circumstances; provides that regulation of certain viatical settlement agreements & providers is within exclusive jurisdiction of Insurance Regulation Office under specified provisions; requires Consumer Services Div. of Financial Services Dept. to designate employee as primary contact for consumers on issues involving sinkholes, etc. Amends FS. Effective Date: 07/01/2004 except as otherwise provided.

04/30/04 SENATE Ordered enrolled -SJ 01740

06/16/04 Signed by Officers and presented to Governor 07/01/04 Approved by Governor; Chapter No. 2004-390; See also CS/CS/SB 2038 (Ch. 2004-370), CS/SB 2588 (Ch.

2004-374), CS/SB 2960 (Ch. 2004-340)

S 2444 **GENERAL BILL/CS by Finance and Taxation; Margolis (Similar H 1993, Compare 2ND ENG/H 0109, H 0441, H 1343, H 1795, CS/CS/CS/1ST ENG/S 0478, CS/S 3002)

> Property Tax; revises requirements for petitioners & property appraisers re providing evidence lists & documentation for proceedings of value adjustment board; requires that petitioner be notified earlier of scheduled appearance before said board; requires seller to give notice to prospective purchaser of homestead property concerning ad valorem taxes on property; authorizes person other than taxpayer to contest assessment of any tax, etc. Amends FS. Effective Date: 01/01/2005.

04/30/04 SENATE Ordered enrolled -SJ 01740

06/16/04 Signed by Officers and presented to Governor 06/23/04 Approved by Governor; Chapter No. 2004-349

н 1993 GENERAL BILL by Finance & Tax; (CO-SPONSORS) Johnson (Similar CS/S 2444, Compare 2ND ENG/H 0109, H 0441, H 1795, CS/CS/CS/1ST 06:22 PM PRIME SPONSOR REPORT PAGE 28

Senator Margolis (Continued)

H 1993 (Continued)

ENG/S 0478, CS/S 3002)

<u>Property Tax Administration</u>; provides for assessment of property used for affordable housing & subject to low-income housing tax credit; revises procedural requirements for petitioners & property appraisers re providing evidence lists & documentation for proceedings of value adjustment board; authorizes DOR to provide additional information in its update of manual of instructions for property appraisers & other officials, etc. Amends FS. Effective Date: 01/01/2005.

04/28/04 HOUSE Placed on Special Order Calendar; Substituted CS/SB 2444; Laid on Table, Link/Iden/Sim/Compare passed, refer to CS/SB 2444 (Ch. 2004-349) -HJ 00922

GENERAL BILL/2ND ENG by Goodlette; (CO-SPONSORS) Bean; Benson; Clarke; D. Davis; M. Davis; Detert; A. Gibson; Holloway; Littlefield; Quinones; Rubio; Smith; Spratt (Similar H 1795, CS/S 3002, Compare H 0767, H 1465, H 1993, CS/CS/S 0330, S 0648, CS/S 1210, S 1370, CS/1ST ENG/S 2218, CS/S 2444, CS/S 2710) Affordable Community Improvement; requires Tourism, Trade, & Economic Development Office to reserve portions of certain annual community contribution tax credits for eligible sponsors of certain low-income housing projects; increases amount of available annual community contribution tax credits; provides for low-income housing tax credit for certain property used for affordable housing; increases cap for loans per housing community for elderly, etc. Amends FS. Effective Date: 07/01/2004.

04/30/04 HOUSE Passed as amended; YEAS 118 NAYS 0 -HJ 01154 04/30/04 SENATE In Messages; Died in Messages,

Link/Iden/Sim/Compare passed, refer to CS/SB 2444 (Ch. 2004-349)

H 0441 GENERAL BILL by Brutus; (CO-SPONSORS) Allen; Altman; Antone; Bean; Carroll; Culp; D. Davis; Hasner; Homan; Patterson; Rivera; Ross; Russell; Stargel (CS by Judiciary) (Identical CS/CS/CS/1ST ENG/S 0478, Compare H 1343, H 1993, CS/S 2444)

Residential Property/Sale; requires seller to give notice to prospective purchaser of residential property concerning ad valorem taxes on property; specifies form of notice. Creates 689.261. Effective Date: 10/01/2004.

04/29/04 HOUSE Placed on Special Order Calendar; Substituted CS/CS/CS/SB 478 (Died on House Calendar) -HJ 01101; Laid on Table, Link/Iden/Sim/Compare passed, refer to CS/SB 2444 (Ch. 2004-349) -HJ 01101

H 1343 GENERAL BILL by Antone (Compare H 0441, CS/CS/CS/1ST ENG/S 0478, CS/S 2444)

Ad Valorem Tax/Property Sale; provides legislative findings; requires seller of residential property to provide to purchaser disclosure form that discloses certain ad valorem tax ramifications that can result from purchase. Creates 689.28. Effective Date:

(CONTINUED ON NEXT PAGE)

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Senator Margolis (Continued)

н 1343 (Continued)

07/01/2004.

03/17/04 HOUSE Favorable by Business Regulation; YEAS 22 NAYS 6

-HJ 00280; Now in Judiciary -HJ 00280

04/30/04 HOUSE Died in Committee on Judiciary,

Link/Iden/Sim/Compare passed, refer to CS/SB 2444

(Ch. 2004-349)

H 1795

GENERAL BILL by Finance & Tax; (CO-SPONSORS) Ambler; Gottlieb; Jennings; Johnson; Littlefield (CS by Local Government & Veterans' Affairs) (Similar 2ND ENG/H 0109, CS/S 3002, Compare H 0767, H 1993, CS/CS/S 0330, S 0648, CS/S 1210, S 1370, CS/S 2444) Florida Homeownership Act of 2004; provides for low-income housing tax credit for certain property used for affordable housing; requires Tourism , Trade, & Economic Development Office to reserve portions of certain annual tax credits for eligible sponsors of certain low-income housing projects; includes affordable housing under provisions governing permittable uses of certain surplus state-owned lands; revises legislative declaration re blighted areas, etc. Amends & Repeals FS. Appropriation: \$5,700,000. Effective Date: 07/01/2004.

04/06/04 HOUSE Pending review of CS under Rule 6.3(b)

04/12/04 HOUSE Now in Appropriations -HJ 00478

04/30/04 HOUSE Died in Committee on Appropriations,

Link/Iden/Sim/Compare passed, refer to CS/SB 2444

(Ch. 2004-349)

S 0478

GENERAL BILL/CS/CS/CS/1ST ENG by Finance and Taxation; Comprehensive Planning; Regulated Industries; Margolis; (CO-SPONSORS) Bullard (Identical H 0441, Compare H 1343, H 1993, CS/S 2444)

Residential Property/Sale; requires seller to give notice to prospective purchaser of residential property concerning ad valorem taxes on property; specifies form of notice. Creates 689.261. Effective Date: 10/01/2004.

04/29/04 HOUSE Substituted for HB 441 -HJ 01101; Read second time -HJ 01101

04/30/04 HOUSE Died on Calendar, Link/Iden/Sim/Compare passed, refer to CS/SB 2444 (Ch. 2004-349)

S 3002

GENERAL BILL/CS by Comprehensive Planning; Bennett; (CO-SPONSORS) Wise (Similar 2ND ENG/H 0109, H 1795, Compare H 0767, H 1993, CS/CS/S 0330, S 0648, CS/S 1210, S 1370, CS/S 2444) Florida Homeownership Act of 2004; provides for low-income housing tax credit for certain property used for affordable housing; requires Tourism , Trade, & Economic Development Office to reserve portions of certain annual tax credits for eligible sponsors of certain low-income housing projects; includes affordable housing under provisions governing permittable uses of certain surplus state-owned lands; revises legislative declaration re blighted areas, etc. Amends & Repeals FS. Appropriation: \$5,700,000.

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Senator Margolis (Continued)

S 3002 (Continued)

Effective Date: 07/01/2004.

04/16/04 SENATE CS read first time on 04/21/04 -SJ 00717 04/20/04 SENATE Now in Finance and Taxation -SJ 00699 04/30/04 SENATE Died in Committee on Finance and Taxation,

Link/Iden/Sim/Compare passed, refer to CS/SB 2444

(Ch. 2004-349)

S 2454 **GENERAL BILL/CS by Banking and Insurance; Margolis (Compare CS/CS/2ND ENG/S 2038, CS/CS/2ND ENG/S 2994)

Auto Insurance Jt. Underwriting Plan; allows automobile insurance joint underwriting plan to require additional proof from insureds re cancellation of coverage; allows additional time for investigation of claims against plan; provides for expiration of provision. Amends 627.311. Effective Date: 07/01/2004. 04/13/04 SENATE CS read first time on 04/15/04 -SJ 00651 04/15/04 SENATE Now in Judiciary -SJ 00646 04/30/04 SENATE Died in Committee on Judiciary,

Link/Iden/Sim/Compare passed, refer to CS/CS/SB 2038 (Ch. 2004-370), CS/CS/SB 2994 (Ch. 2004-390)

GENERAL BILL/CS/CS/2ND ENG by Commerce, Economic Opportunities, and S 2038 Consumer Services; Banking and Insurance; Fasano (Similar H 0557, Compare H 1265, H 1297, H 1687, CS/S 2196, CS/CS/2ND ENG/S 2270, CS/S 2454, CS/2ND ENG/S 2588, CS/CS/S 2800, S 2972, CS/CS/2ND ENG/S 2994, CS/S 3024)

> <u>Insurance</u>; requires Consumer Services Div. of Financial Services Dept. to designate employee as primary contact for consumers on issues involving sinkholes; authorizes dept. to issue order of conditional release from stop-work order if employer complies with coverage requirements & penalty payment agreement; provides that local government self-insurance fund comply with specified provisions, etc. Amends FS. Effective Date: 07/01/2004 except as otherwise provided.

04/30/04 SENATE Ordered enrolled -SJ 01740

Signed by Officers and presented to Governor 06/16/04 06/24/04 Approved by Governor; Chapter No. 2004-370; See also CS/SB 2588 (Ch. 2004-374), CS/CS/SB 2994 (Ch. 2004-390)

GENERAL BILL/CS/CS/2ND ENG by Appropriations; Banking and S 2994 Insurance; Posey; (CO-SPONSORS) Clary (Linked CS/CS/S 2290, Compare H 0557, H 0965, H 1039, H 1041, H 1181, H 1265, H 1297, H 1687, H 1695, 1ST ENG/H 1825, H 1965, CS/CS/2ND ENG/S 2038, CS/S 2196, CS/CS/2ND ENG/S 2270, CS/S 2280, CS/CS/1ST ENG/S 2288, S 2404, CS/CS/S 2442, CS/S 2454, CS/2ND ENG/S 2588, S 2670, CS/CS/S 2800, CS/1ST ENG/S 2960, S 2972, CS/S 3024) Financial Services Department; authorizes Chief Financial Officer to provide certain services on a fee basis under certain

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Senator Margolis (Continued)

S 2994 (Continued)

> circumstances; provides that regulation of certain viatical settlement agreements & providers is within exclusive jurisdiction of Insurance Regulation Office under specified provisions; requires Consumer Services Div. of Financial Services Dept. to designate employee as primary contact for consumers on issues involving sinkholes, etc. Amends FS. Effective Date: 07/01/2004 except as otherwise provided.

04/30/04 SENATE Ordered enrolled -SJ 01740

06/16/04 07/01/04 Signed by Officers and presented to Governor Approved by Governor; Chapter No. 2004-390; See also CS/CS/SB 2038 (Ch. 2004-370), CS/SB 2588 (Ch. 2004-374), CS/SB 2960 (Ch. 2004-340)

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S 2456 **RESOLUTION by Margolis (Similar H 9023)

Endometriosis Awareness Month; recognizes worthy efforts of Endometriosis Research Center & recognizes March 2004 as Endometriosis Awareness Month.

03/01/04 SENATE Prefiled

03/24/04 SENATE Introduced -SJ 00364; Adopted; See also HR 9023 (Adopted) -SJ 00364

Н 9023 RESOLUTION by Ritter; (CO-SPONSORS) Garcia (Similar S 2456) Endometriosis Awareness Month; recognizes worthy efforts of Endometriosis Research Center & declares March 2004 as Endometriosis Awareness Month.

> 03/09/04 HOUSE Placed on Ceremonial Resolutions Calendar -Publication only; Read second time -HJ 00232; Adopted; See also SR 2456 (Adopted) -HJ 00232

S 2556 **GENERAL BILL by Margolis (Similar H 1529, Compare H 1565, S 1230, S 2936)

> Turnbull Campaign Finance Reform Act; revises various definitions; revises definition of term "political advertisement" to provide presumption re certain advertisements & to provide certain exceptions thereto; provides additional requirements for registration of political committees & certification of committees of continuous existence; requires said committees to update certain certification information, etc. Amends Ch. 106. Effective Date: 01/01/2005 except as otherwise provided.

03/16/04 SENATE Introduced, referred to Ethics and Elections; Appropriations Subcommittee on Criminal Justice; Appropriations; Rules and Calendar -SJ 00302

03/18/04 SENATE Withdrawn from Ethics and Elections; Appropriations Subcommittee on Criminal Justice; Appropriations; Rules and Calendar -SJ 00351; Withdrawn from further consideration -SJ 00351

(CONTINUED ON NEXT PAGE)

Н 1565

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Senator Margolis (Continued)

H 1529 GENERAL BILL by Ausley (Similar S 2556, Compare H 1565, S 1230, S 2936)

Turnbull Campaign Finance Reform Act; revises various definitions; revises definition of term "political advertisement" to provide presumption re certain advertisements & to provide certain exceptions thereto; provides additional requirements for registration of political committees & certification of committees of continuous existence; requires said committees to update certain certification information, etc. Amends Ch. 106; creates 104.311. Effective Date: 01/01/2005 except as otherwise provided.

03/02/04 HOUSE Introduced -HJ 00116

03/09/04 HOUSE Referred to Ethics & Elections (PR); Procedures; State Administration; Transportation & Economic Development Appropriations (AP); Appropriations -HJ 00228

04/30/04 HOUSE Died in Committee on Ethics & Elections (PR) GENERAL BILL by Gottlieb; (CO-SPONSORS) Vana (Identical S 2936, Compare H 1037, H 1529, 2ND ENG/H 1793, 1ST ENG/H 1971, CS/CS/S 0618, S 1230, CS/1ST ENG/S 2346, S 2390, S 2556) Elections; eliminates book-closing period for voter registration; provides registration & changes in registration at polls on election day; delays closing of polls; provides for earlier primary elections; requires voting systems approved for use in this state to provide each voter casting ballot with paper receipt that indicates each vote cast on ballot; revises provisions re absentee voting to allow for weekend voting, etc. Amends FS. Effective Date: 01/01/2005.

03/02/04 HOUSE Introduced -HJ 00119

03/09/04 HOUSE Referred to Ethics & Elections (PR); Procedures; State Administration; Transportation & Economic Development Appropriations (AP); Appropriations -HJ 00228

04/30/04 HOUSE Died in Committee on Ethics & Elections (PR), Link/Iden/Sim/Compare passed, refer to CS/SB 2346 (Ch. 2004-252)

S 1230 GENERAL BILL by Wilson (Linked S 1234, Compare H 1529, H 1565, S 2556, S 2936)

Florida Clean Elections Act; creates said act; provides eligibility requirements for clean-money campaign funding for candidates for statewide or legislative office; provides transitional requirements for current election cycle; directs Secretary of State to create nonpartisan Voter Information Commission & provides its duties; requires publicly funded television & radio stations to provide free coverage of debates for specified elections, etc. Amends FS. Effective Date: Contingent.

01/06/04 SENATE Referred to Ethics and Elections; Communication and Public Utilities; Governmental Oversight and Productivity; Finance and Taxation; Appropriations Subcommittee on Transportation and Economic

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Senator Margolis (Continued)

S 1230 (Continued)

01/06/04 SENATE Development; Appropriations

03/02/04 SENATE Introduced, referred to Ethics and Elections;
Communication and Public Utilities; Governmental
Oversight and Productivity; Finance and Taxation;
Appropriations Subcommittee on Transportation and
Economic Development; Appropriations -SJ 00070

04/30/04 SENATE Died in Committee on Ethics and Elections S 2936 GENERAL BILL by Hill (Identical H 1565, Compare H 1037, H 1529, 2ND ENG/H 1793, 1ST ENG/H 1971, CS/CS/S 0618, S 1230, CS/1ST ENG/S 2346, S 2390, S 2556)

<u>Elections</u>; eliminates book-closing period for voter registration; provides registration & changes in registration at polls on election day; delays closing of polls; provides for earlier primary elections; requires voting systems approved for use in this state to provide each voter casting ballot with paper receipt that indicates each vote cast on ballot; revises provisions re absentee voting to allow for weekend voting, etc. Amends FS. Effective Date: 01/01/2005.

03/02/04 SENATE Filed

03/16/04 SENATE Introduced, referred to Ethics and Elections;
Governmental Oversight and Productivity; Judiciary;
Appropriations Subcommittee on Transportation and
Economic Development; Appropriations -SJ 00329

04/30/04 SENATE Died in Committee on Ethics and Elections, Link/Iden/Sim/Compare passed, refer to CS/SB 2346 (Ch. 2004-252)

S 2854 **GENERAL BILL by Margolis (Identical H 0973)

Task Force to Fix Our Economy; creates Task Force to Fix Our Economy; provides for membership; provides purposes & duties of task force; requires report. Effective Date: Upon becoming law. 03/02/04 SENATE Filed

03/16/04 SENATE Introduced, referred to Commerce, Economic Opportunities, and Consumer Services; Governmental Oversight and Productivity; Finance and Taxation -SJ 00322

04/30/04 SENATE Died in Committee on Commerce, Economic Opportunities, and Consumer Services

H 0973 GENERAL BILL by Gottlieb; (CO-SPONSORS) Holloway; Roberson (Identical S 2854)

Task Force to Fix Our Economy; creates Task Force to Fix Our Economy; provides for membership; provides purposes & duties of task force; requires report. Effective Date: Upon becoming law. 02/19/04 HOUSE Referred to Workforce & Economic Development (COM); Commerce; Finance & Tax; Transportation & Economic

Development Appropriations (AP); Appropriations

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Senator Margolis (Continued)

H 0973 (Continued)

03/02/04 HOUSE Introduced, referred to Workforce & Economic Development (COM); Commerce; Finance & Tax; Transportation & Economic Development

Appropriations (AP); Appropriations -HJ 00079

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04/30/04 HOUSE Died in Committee on Workforce & Economic

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Development (COM)

S 2948 **GENERAL BILL by Margolis (Compare 1ST ENG/H 1639, H 1821)

Sovereign Immunity/Medical Schools; provides sovereign immunity to certain colleges, universities, & medical schools that provide patient services to publicly-funded patients in public hospitals & to employees of those entities; provides definitions. Effective Date: 07/01/2004.

04/07/04 SENATE On Committee agenda-- Health, Aging, and Long-Term Care, 04/12/04, 5:00 pm, 412-K -- Temporarily postponed

04/14/04 SENATE On Committee agenda-- Health, Aging, and Long-Term Care, 04/19/04, 1:45 pm, 412-K -- Temporarily postponed

04/30/04 SENATE Died in Committee on Health, Aging, and Long-Term Care

H 1639 GENERAL BILL/1ST ENG by Llorente; (CO-SPONSORS) Homan; Planas; Rivera; Zapata (Compare H 1821, S 2948)

Sovereign Immunity; specifies nonapplicability to certain affiliation agreements or contracts to provide certain comprehensive health care services protected by sovereign immunity; includes under sovereign immunity protection provisions certain colleges, universities, & medical schools providing comprehensive health care services to patients at public hospitals under certain circumstances, etc. Amends 766.1115, 768.28. Effective Date: Upon

04/27/04 SENATE In Messages; Received, referred to Health, Aging, and Long-Term Care; Judiciary; Appropriations
Subcommittee on Education; Appropriations -SJ 01186

04/30/04 SENATE Died in Committee on Health, Aging, and Long-Term Care

H 1821 GENERAL BILL by Insurance; (CO-SPONSORS) Berfield; Murzin (Compare 1ST ENG/H 1357, 1ST ENG/H 1639, S 2948)

Medical Negligence; expands hospital's authority to discipline members of medical staff of hospital; requires medical negligence claims against certain health care providers to be brought under medical malpractice provisions; deletes requirement that medical malpractice policies authorize insurer to admit liability or settle without consent of insured; prohibits solicitation of specified legal business for profit, etc. Amends FS. Effective Date: Upon becoming law.

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becoming law.

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Senator Margolis (Continued)

H 1821 (Continued)

03/25/04 HOUSE Placed on Special Order Calendar; Retained on

Calendar

04/30/04 HOUSE Died on Calendar

S 0118

CO-SPONSOR REPORT

Senator Margolis

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**GENERAL BILL/CS by Governmental Oversight and Productivity; Fasano; (CO-SPONSORS) Lynn; Argenziano; Margolis; Wilson (Similar H 0283) Officer Cheryl Seiden Act; prohibits court from accepting plea agreement that prohibits law enforcement, correctional, or correctional probation officer from appearing at parole hearing or clemency hearing; prohibits plea agreement that prohibits law enforcement, correctional, or correctional probation officer who was victim in offense from appearing or providing statement at sentencing hearing, etc. Amends 921.143. Effective Date: 07/01/2004.

03/29/04 SENATE Ordered enrolled -SJ 00465

04/01/04 Signed by Officers and presented to Governor -SJ 00502

-SJ 00502

04/08/04 Approved by Governor; Chapter No. 2004-14 -SJ 00599
H 0283 GENERAL BILL by Barreiro; (CO-SPONSORS) Allen; Antone; Baxley;
Brown; M. Davis; A. Gibson; Harrell; Murzin; Needelman; Quinones;
Richardson; Robaina; Rubio; Zapata (CS by Public Safety & Crime
Prevention) (Similar CS/S 0118)

Officer Cheryl Seiden Act; prohibits court from accepting plea agreement that prohibits law enforcement, correctional, or correctional probation officer from appearing at parole hearing or clemency hearing; prohibits plea agreement that prohibits said officer who was victim in offense or authorized representative of officer's employing agency from appearing or providing statement at sentencing hearing, etc. Amends 921.143. Effective Date: 07/01/2004.

03/25/04 HOUSE Placed on Special Order Calendar; Substituted CS/SB 118; Laid on Table, Link/Iden/Sim/Compare passed, refer to CS/SB 118 (Ch. 2004-14) -HJ 00321

S 0196 **GENERAL BILL by Wasserman Schultz; (CO-SPONSORS) Margolis; Wilson (Compare H 0499)

Economic Recovery; provides legislative intent; provides for power & authority of Agency for Workforce Innovation; provides definition & application of alternative base period; specifies, for limited time period, alternative time periods & amounts of certain payments, increase in weekly benefit amounts, & waiver of waiting period for certain individuals for unemployment compensation purposes, etc. Amends 443.036. Effective Date: 07/01/2004.

10/10/03 SENATE Referred to Commerce, Economic Opportunities, and Consumer Services; Appropriations Subcommittee on Transportation and Economic Development; Appropriations; Rules and Calendar

03/02/04 SENATE Introduced, referred to Commerce, Economic Opportunities, and Consumer Services;
Appropriations Subcommittee on Transportation and

(CONTINUED ON NEXT PAGE)

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Senator Margolis (Continued)

S 0196 **(Continued)

03/02/04 SENATE Economic Development; Appropriations; Rules and Calendar -SJ 00017

04/30/04 SENATE Died in Committee on Commerce, Economic Opportunities, and Consumer Services

H 0499 GENERAL BILL by Gelber; (CO-SPONSORS) Ambler (Compare S 0196)

<u>Unemployment Compensation</u>; provides definition & application of an alternative base period; provides requirements & limitations.

Amends 443.036. Effective Date: 07/01/2004.

01/27/04 HOUSE Referred to Workforce & Economic Development (COM); Commerce; Transportation & Economic Development

Appropriations (AP); Appropriations

03/02/04 HOUSE Introduced, referred to Workforce & Economic Development (COM); Commerce; Transportation & Economic Development Appropriations (AP); Appropriations -HJ 00046

04/30/04 HOUSE Died in Committee on Workforce & Economic Development (COM)

**GENERAL BILL/CS/CS/1ST ENG by Banking and Insurance; Regulated
Industries; Pruitt; (CO-SPONSORS) Haridopolos; Posey; Lynn; King;
Alexander; Argenziano; Aronberg; Atwater; Bennett; Bullard;
Campbell; Carlton; Clary; Constantine; Cowin; Crist; Dawson; Diaz
de la Portilla; Dockery; Fasano; Garcia; Geller; Hill; Jones;
Klein; Lawson; Lee; Margolis; Miller; Peaden; Saunders; Sebesta;
Siplin; Smith; Villalobos; Wasserman Schultz; Webster; Wilson; Wise
(Similar H 0323, Compare H 0253)

Funeral & Cemetery Industry; creates in Financial Services Dept. the Division of Funeral, Cemetery, & Consumer Services; creates in said dept. the Board of Funeral, Cemetery, & Consumer Services; abolishes Board of Funeral & Cemetery Services & Board of Funeral Directors & Embalmers; provides for continued validity of rules of Board of Funeral & Cemetery Services, Board of Funeral Directors & Embalmers, & DBPR, adopted under or in relation to certain provisions, etc. Amends FS. Effective Date: 10/01/2005 except as otherwise provided.

04/30/04 SENATE Ordered enrolled -SJ 01740

06/14/04 Signed by Officers and presented to Governor 06/17/04 Approved by Governor; Chapter No. 2004-301

H 0323 GENERAL BILL by Brown; (CO-SPONSORS) Anderson; Baxley; Bean; Brummer; Carroll; Cretul; Cusack; M. Davis; H. Gibson; Hasner; Homan; Jennings; Kilmer; Mayfield; McInvale; Patterson; Poppell; Richardson; Sansom; Spratt; Zapata (CS by Insurance) (Similar CS/CS/1ST ENG/S 0528, Compare H 0253)

Funeral & Cemetery Industry; creates in Financial Services Dept.

Funeral & Cemetery Industry; creates in Financial Services Dept. Funeral, Cemetery, & Consumer Services Div.; creates in Financial Services Dept. Funeral, Cemetery, & Consumer Services Board;

CO-SPONSOR REPORT

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Senator Margolis (Continued)

H 0323 (Continued)

abolishes Funeral Directors & Embalmers Board; provides for continued validity of rules of Funeral & Cemetery Services Board, Funeral Directors & Embalmers Board, & DBPR, adopted under certain provisions, etc. Amends FS. Effective Date: 10/01/2005 except as otherwise provided.

04/29/04 HOUSE Placed on Special Order Calendar; Substituted CS/CS/SB 528; Laid on Table, Link/Iden/Sim/Compare passed, refer to CS/CS/SB 528 (Ch. 2004-301)
-HJ 01117

H 0253 GENERAL BILL by Detert; (CO-SPONSORS) Dean (Compare H 0323, CS/CS/1ST ENG/S 0528)

Funeral/Cemetery/Disposition Svcs.; requires background investigation of all applicants for licensure or registration under Funeral Directing, Embalming, & Direct Disposition law, including submission of fingerprints; provides additional requirements to be direct disposal establishment; revises requirements to be funeral establishment; revises requirements for I.D. of human remains prior to final disposition, etc. Amends FS. Effective Date: 10/01/2004.

01/13/04 HOUSE Referred to Business Regulation; State
Administration; Finance & Tax; Commerce & Local
Affairs Appropriations (AP); Appropriations

03/02/04 HOUSE Introduced, referred to Business Regulation; State Administration; Finance & Tax; Commerce & Local Affairs Appropriations (AP); Appropriations
-HJ 00028

04/30/04 HOUSE Died in Committee on Business Regulation, Link/Iden/Sim/Compare passed, refer to CS/CS/SB 528 (Ch. 2004-301)

S 1102 **GENERAL BILL by Geller; (CO-SPONSORS) Wilson; Miller; Wasserman Schultz; Siplin; Fasano; Margolis; Bullard; Campbell; Dawson; Bennett; Lawson (Identical H 1273)

<u>Autism/Health Insurance Coverage</u>; requires health insurer or HMO that offers major medical coverage to include coverage for treating autism spectrum disorder; defines term "autism spectrum disorder"; authorizes insurer or HMO to confirm diagnosis or review appropriateness of treatment plan; limits amount of annual coverage; provides that act does not affect licensure of health care professional or impair right to reimbursement of health care provider, etc. Effective Date: 07/01/2004.

04/12/04 SENATE Favorable by Health, Aging, and Long-Term Care; YEAS 10 NAYS 0 -SJ 00581

04/13/04 SENATE Now in Appropriations Subcommittee on General Government -SJ 00581

04/30/04 SENATE Died in Committee on Appropriations Subcommittee on General Government

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Senator Margolis (Continued)

GENERAL BILL by Meadows; (CO-SPONSORS) Allen; Brandenburg; Rich н 1273 (Identical S 1102)

> Autism/Health Insurance Coverage; requires health insurer or HMO that offers major medical coverage to include coverage for treating autism spectrum disorder; defines term "autism spectrum disorder"; authorizes insurer or HMO to confirm diagnosis or review appropriateness of treatment plan; limits amount of annual coverage; provides that act does not affect licensure of health care professional or impair right to reimbursement of health care provider, etc. Effective Date: 07/01/2004.

03/02/04 HOUSE Introduced -HJ 00099

03/04/04 HOUSE Referred to Health Access & Financing (IN); Insurance; Health Care; State Administration; Appropriations -HJ 00217

04/30/04 HOUSE Died in Committee on Health Access & Financing (IN)

- S 1198 **GENERAL BILL by Clary; (CO-SPONSORS) Margolis (Similar H 0257) Florida Educational License Plate; increases annual use fee for said license plate. Amends 320.08056. Effective Date: 07/01/2004. 04/28/04 SENATE Passed; YEAS 40 NAYS 0 -SJ 01261 04/28/04 HOUSE In Messages 04/30/04 HOUSE Died in Messages
- GENERAL BILL by Baxley; (CO-SPONSORS) Ambler; Culp (Similar н 0257 S 1198)

Florida Educational License Plate; revises annual use fee for such plates. Amends 320.08056. Effective Date: Upon becoming law.

04/28/04 HOUSE Placed on Calendar -HJ 00910

04/29/04 HOUSE Placed on Special Order Calendar 04/30/04 HOUSE Died on Calendar

- S 1374 **GENERAL BILL/CS by Health, Aging, and Long-Term Care; Saunders; (CO-SPONSORS) Margolis (Similar 1ST ENG/H 1121, Compare CS/S 1760) Health Care Providers; revises definition for purposes of Access to Health Care Act to provide that contract with health care provider to serve low-income patients requires provider to deliver services without compensation & prohibits health care provider from billing any third-party payor for any services rendered to low-income patients; redefines term "health care provider" to include certain free-clinics, etc. Amends 766.1115, 381.00593. Effective Date: 07/01/2004.
 - 04/28/04 SENATE Amendment(s) adopted -SJ 01228; Substituted HB 1121 -SJ 01228; Laid on Table, Link/Iden/Sim/Compare passed, refer to HB 1121 (Ch. 2004-54)
- GENERAL BILL/1ST ENG by Green; (CO-SPONSORS) M. Davis; Homan; Sobel н 1121 (Similar CS/S 1374, Compare CS/S 1760) <u>Volunteers/Free Clinics/Health Care</u>; provides qualifications for volunteer, uncompensated services; extends protection of sovereign

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Senator Margolis (Continued)

H 1121 (Continued)

> immunity to free clinics as health care providers; provides for waiver of biennial license renewal fees & fulfillment of portion of continuing education hours for specified health care practitioners who provide services, without compensation, to low-income recipients as agents of governmental contractors, etc. Amends 766.1115, 381.00593. Effective Date: 05/12/2004.

04/29/04 HOUSE Ordered enrolled -HJ 01141

Signed by Officers and presented to Governor 05/10/04 Approved by Governor; Chapter No. 2004-54 05/12/04

GENERAL BILL/CS by Health, Aging, and Long-Term Care; Saunders S 1760 (Compare 1ST ENG/H 1121, CS/S 1374)

> Health Care Practitioner; defines term "health care practitioner"; provides for waiver of biennial license renewal fees & fulfillment of portion of continuing education hours for specified health care practitioners who provide services, without compensation, to low-income recipients as agent of governmental contractor.

Effective Date: Upon becoming law.

04/14/04 SENATE Withdrawn from Appropriations -SJ 00565; Placed on Calendar, on second reading

04/30/04 SENATE Died on Calendar, Link/Iden/Sim/Compare passed, refer to HB 1121 (Ch. 2004-54)

S 1410 **GENERAL BILL/CS by Comprehensive Planning; Miller; (CO-SPONSORS) Aronberg; Crist; Dawson; Siplin; Bennett; Campbell; Margolis; Saunders; Bullard; Lawson; Wilson; Lynn (Similar 1ST ENG/H 0511) Neighborhood Crime Watch Programs; authorizes county sheriff or municipal police department to establish neighborhood crime watch programs; provides for residents & business owners located within county or municipality to participate in program; prohibits harassment of participant of said program under certain circumstances; provides penalties; defines term "harass". Effective Date: 07/01/2004.

> 04/14/04 SENATE Amendment(s) adopted -SJ 00566; Substituted HB 511 -SJ 00566; Laid on Table, Link/Iden/Sim/Compare passed, refer to HB 511 (Ch. 2004-18)

н 0511 GENERAL BILL/1ST ENG by Carroll; (CO-SPONSORS) Ambler; Antone; Brandenburg; Brummer; Smith (Similar CS/S 1410) Neighborhood Crime Watch Programs; authorizes county sheriff or municipal police department to establish neighborhood crime watch programs; provides for residents & business owners located within county or municipality to participate in program; prohibits harassment of participant of said program; provides criminal penalties; provides definitions. Effective Date: 07/01/2004. 04/16/04 HOUSE Ordered enrolled -HJ 00522

04/21/04 Signed by Officers and presented to Governor -HJ 00651

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Senator Margolis (Continued)

H 0511 (Continued) 04/22/04

Approved by Governor; Chapter No. 2004-18 -HJ 00766

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**GENERAL BILL/CS by Health, Aging, and Long-Term Care; Fasano;
(CO-SPONSORS) Miller; Margolis; Atwater; Siplin; Haridopolos; Lynn;
Wasserman Schultz (Linked S 1660, Similar H 0889)

Primary/Comprehensive Stroke Centers; provides legislative intent
re said centers; directs AHCA to create list of said centers;
requires Health Dept. to distribute list to certain persons &
entities; prohibits person from advertising that facility is
state-listed stroke center unless facility meets established
criteria; directs dept. to develop stroke triage assessment tool;
requires licensed emergency medical services providers to use said
tool, etc. Effective Date: 07/01/2004.
04/30/04 SENATE Ordered enrolled -SJ 01740

06/16/04 Signed by Officers and presented to Governor 06/17/04 Approved by Governor; Chapter No. 2004-325

S 1660 PUBLIC RECORDS/GENERAL BILL by Fasano (Linked CS/S 1590, Compare H 0889)

Stroke Treatment Centers/Pub. Rec.; creates exemption from public-records requirements for certain documents produced by certified stroke treatment centers; exempts portions of meetings or proceedings at which records or reports concerning specific patients are discussed from public-meeting requirements; provides for future legislative review & repeal; provides findings of public necessity. Effective Date: Contingent.

03/02/04 SENATE On Committee agenda-- Health, Aging, and Long-Term Care, 02/17/04, 2:00 pm, 412-K --Temporarily postponed

03/11/04 SENATE On Committee agenda-- Health, Aging, and Long-Term Care, 03/16/04, 2:45 pm, 412-K --Temporarily postponed

04/30/04 SENATE Died in Committee on Health, Aging, and Long-Term Care, Link/Iden/Sim/Compare passed, refer to CS/SB 1590 (Ch. 2004-325)

H 0889 GENERAL BILL by Bilirakis; (CO-SPONSORS) Allen; Altman; Anderson; Barreiro; Brandenburg; Farkas; Fiorentino; Hasner; Henriquez; Homan; Joyner; Kallinger; Littlefield; Machek; Needelman; Slosberg; Sobel; Stargel; Wishner; Zapata (CS by Health Care) (Similar CS/S 1590, Compare S 1660)

<u>Certified Stroke Treatment Centers</u>; provides legislative findings & intent re such centers; requires AHCA to create & make available on its Internet website & to Health Dept. list of primary & comprehensive stroke centers; provides criteria for inclusion on such list; requires agency to develop criteria for primary & comprehensive stroke centers; prohibits person from claiming that facility is state-listed stroke center unless facility has provided

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Senator Margolis (Continued)

(Continued) н 0889

> notice to agency, etc. Effective Date: 07/01/2004. 04/27/04 HOUSE Placed on Special Order Calendar; Substituted CS/SB 1590; Laid on Table, Link/Iden/Sim/Compare passed, refer to CS/SB 1590 (Ch. 2004-325) -HJ 00832

S 1914 **GENERAL BILL by Carlton; (CO-SPONSORS) Cowin; Constantine; Fasano; Aronberg; Bullard; Jones; Dawson; Smith; Alexander; Posey; Dockery; Bennett; Geller; Saunders; Wilson; Argenziano; Peaden; Klein; Campbell; Margolis; Lynn; Haridopolos; Webster; Wasserman Schultz; Miller; Atwater; Lawson; Crist (Similar 1ST ENG/H 0427, Compare

> <u>Cultural & Historical Preservation</u>; provides for deposit of certain reinstatement fees, late fees, & penalties collected by Corporations Division of Dept. of State into Cultural Institutions Trust Fund rather than General Revenue Fund; provides for disbursement of such revenues to fund cultural & historical preservation grants & programs. Amends 15.09. Effective Date: 07/01/2004.

02/17/04 SENATE Referred to Governmental Oversight and Productivity; Appropriations Subcommittee on Transportation and Economic Development; Appropriations

03/02/04 SENATE Introduced, referred to Governmental Oversight and Productivity; Appropriations Subcommittee on Transportation and Economic Development; Appropriations -SJ 00110

04/30/04 SENATE Died in Committee on Governmental Oversight and Productivity

GENERAL BILL/1ST ENG by Detert; (CO-SPONSORS) Adams; Allen; Altman; H 0427 Ambler; Anderson; Antone; Ausley; Barreiro; Bendross-Mindingall; Benson; Berfield; Bilirakis; Bogdanoff; Bowen; Brandenburg; Brutus; Bucher; Cantens; Carroll; Clarke; Culp; Cusack; D. Davis; M. Davis; Dean; Domino; Evers; Farkas; Fiorentino; Galvano; Gannon; Garcia; Gelber; A. Gibson; Goodlette; Gottlieb; Green; Greenstein; Harrell; Harrington; Hasner; Henriquez; Holloway; Homan; Jennings; Johnson; Joyner; Justice; Kallinger; Kendrick; Kilmer; Kosmas; Kravitz; Littlefield; Llorente; Machek; Mahon; McInvale; Mealor; Murman; Murzin; Needelman; Negron; Patterson; Paul; Planas; Poppell; Prieguez; Quinones; Reagan; Rich; Richardson; Ritter; Robaina; Roberson; Ross; Russell; Ryan; Seiler; Slosberg; Sobel; Sorensen; Spratt; Stansel; Stargel; Sullivan; Troutman; Vana; Waters; Wiles; Wishner; Zapata (Similar S 1914, Compare H 1113) Cultural & Historical Preservation; provides for deposit of certain reinstatement fees, late fees, & penalties collected by Corporations Division of Dept. of State into Cultural Institutions Trust Fund rather than General Revenue Fund; provides for

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Senator Margolis (Continued)

H 0427 (Continued)

disbursement of such revenues to fund cultural & historical preservation grants & programs. Amends 15.09. Effective Date: 07/01/2004.

03/18/04 SENATE In Messages

03/24/04 SENATE Received, referred to Governmental Oversight and Productivity; Appropriations Subcommittee on Transportation and Economic Development;
Appropriations -SJ 00389

04/30/04 SENATE Died in Committee on Governmental Oversight and Productivity

H 1113 GENERAL BILL by Detert; (CO-SPONSORS) Evers; Murzin (CS by Commerce) (Similar CS/S 1652, Compare 1ST ENG/H 0427, 1ST ENG/H 1127, 1ST ENG/H 1855, CS/S 1284, S 1914, CS/S 2246)

Department of State; reorganizes department; provides for assistant Secretary of State & deputy secretaries of state; renames Corporations Div. as State Recordings Div.; provides for performance of state protocol officer functions & provision of assistance & facilities to Organization of American States by Tourism, Trade, & Economic Development Office; adds to Cultural Affairs Div. specific responsibility for archaeological sites & artifacts, etc. Amends FS. Effective Date: 07/01/2004.

04/26/04 HOUSE Withdrawn from Transportation & Economic Development Appropriations (AP) -HJ 00792; Now in Appropriations

04/30/04 HOUSE Died in Committee on Appropriations, Link/Iden/Sim/Compare passed, refer to HB 1127 (Ch. 2004-91), HB 1855 (Ch. 2004-242)

S 1956 **GENERAL BILL by Smith; (CO-SPONSORS) Lynn; Margolis (Similar H 1667)

Local Government Funding; adjusts phase-out of service charge on local gas option taxes; deletes redirection of funds into local transportation grant programs; requires that proceeds of service charge be deposited into Local Government Half-cent Trust Fund & distributed through emergency distribution; revises criteria for county to be eligible to receive emergency distribution, etc. Amends 215.211, 218.65. Effective Date: 07/01/2005.

03/15/04 SENATE Favorable by Comprehensive Planning; YEAS 7 NAYS 0 -SJ 00299

03/16/04 SENATE Now in Transportation -SJ 00299 04/30/04 SENATE Died in Committee on Transportation

H 1667 GENERAL BILL by Patterson; (CO-SPONSORS) Altman; Attkisson; Brown; Cretul; M. Davis; Kallinger; Kravitz; Pickens; Robaina; Sansom; Wishner (CS by Local Government & Veterans' Affairs) (Similar S 1956)

Local Government Funding; provides for continuing application of 7%

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Senator Margolis (Continued)

н 1667 (Continued)

> service charge on local option fuel taxes; requires deposit of proceeds of continued service charge into Local Government Half-cent Sales Tax Clearing TF; specifies distribution of proceeds through revised emergency distribution requirements; restricts distribution of certain funds under emergency distribution provisions to certain counties levying certain tax rates, etc. Amends 215.211, 218.65. Effective Date: 07/01/2004 except as otherwise provided.

03/23/04 HOUSE Pending review of CS under Rule 6.3(b) 03/25/04 HOUSE Now in Finance & Tax -HJ 00310 04/30/04 HOUSE Died in Committee on Finance & Tax

- S 2266 **RESOLUTION by Peaden; (CO-SPONSORS) King; Alexander; Argenziano; Aronberg; Atwater; Bennett; Bullard; Campbell; Carlton; Clary; Constantine; Cowin; Crist; Dawson; Diaz de la Portilla; Dockery; Fasano; Garcia; Geller; Haridopolos; Hill; Jones; Klein; Lawson; Lee; Lynn; Margolis; Miller; Posey; Pruitt; Saunders; Sebesta; Siplin; Smith; Villalobos; Wasserman Schultz; Webster; Wilson; Wise Florida Goodwill Association; commends Florida Goodwill Association & commends organization for its valued programs, which have expanded opportunities & occupational capabilities of millions of Floridians.
 - 03/10/04 SENATE Introduced -SJ 00218; Read second time -SJ 00219; Adopted -SJ 00219
- S 2372 **GENERAL BILL/CS/CS/1ST ENG by Governmental Oversight and Productivity; Health, Aging, and Long-Term Care; Clary; (CO-SPONSORS) Margolis (Similar H 0935, Compare H 0077, H 0289, H 1047, CS/S 0308, S 2534)

Physical Fitness & Health; requires Health Department to undertake certain actions to promote healthy lifestyles & body weight; authorizes DOH to adopt rules; provides that act is contingent on appropriation; requires Florida Sports Foundation to allocate certain proceeds from sale of license plates for additional purposes. Amends 320.08058. Effective Date: 07/01/2004. 04/30/04 SENATE Ordered enrolled -SJ 01740

06/16/04 Signed by Officers and presented to Governor 06/18/04 Approved by Governor; Chapter No. 2004-338

GENERAL BILL by Benson; (CO-SPONSORS) Fiorentino; Gottlieb; Ross; Sansom; Sobel (CS by Education K-20) (Similar CS/CS/1ST ENG/S 2372)

Physical Fitness & Health; requires DOH to promote healthy lifestyles to reduce prevalence of overweight & obesity in Florida; provides powers & duties of dept.; provides rulemaking authority; provides for implementation contingent on appropriation; requires

н 0935

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Senator Margolis (Continued)

н 0935 (Continued)

> Florida Sports Foundation to use proceeds from Florida Professional Sports Team license plates to promote education & recognition programs in Florida schools re physical fitness & nutrition. Amends 320.08058. Effective Date: 07/01/2004.

04/28/04 HOUSE Placed on Special Order Calendar -HJ 00863; Substituted CS/CS/SB 2372; Laid on Table, Link/Iden/Sim/Compare passed, refer to CS/CS/SB 2372 (Ch. 2004-338) -HJ 00993

GENERAL BILL by Farkas; (CO-SPONSORS) Homan; Roberson (CS by н 0077 Education K-20) (Compare CS/S 0308, CS/CS/1ST ENG/S 0354, CS/CS/1ST ENG/S 2372)

> Student Health & Fitness; requires district school boards to annually provide student health report to each parent; requires school improvement plans to address issues relative to student health & fitness; allows district school boards to adopt policies re indoor environmental quality; requires DOE to develop & distribute support materials to assist local implementation of programs to improve student health & fitness, etc. Amends 1001.42,.43,.452. Effective Date: 07/01/2004.

03/28/04 HOUSE Pending review of CS under Rule 6.3(b) 04/15/04 HOUSE Now in Education Appropriations (AP) -HJ 00343 04/30/04 HOUSE Died in Committee on Education Appropriations (AP), Link/Iden/Sim/Compare passed, refer to CS/CS/SB 354

(Ch. 2004-255), CS/CS/SB 2372 (Ch. 2004-338)

н 0289 GENERAL BILL by Robaina; (CO-SPONSORS) Antone; Arza; Galvano; Richardson; Rivera; Spratt; Zapata (Identical S 1780, Compare H 1047, CS/S 0308, CS/CS/1ST ENG/S 2372, S 2534) K-12 Instruction/Physical Education; requires physical education on

full-year basis for students in grades 1 through 8; requires development of physical education program; increases physical education credit requirements & decreases elective credit requirements for high school graduation; requires State Board of Education to adopt rules for satisfaction of certain credit requirements. Amends 1003.42,.43. Effective Date: 07/01/2004. 01/13/04 HOUSE Referred to General Education (EDK); Education

K-20; Education Appropriations (AP); Appropriations 03/02/04 HOUSE Introduced, referred to General Education (EDK); Education K-20; Education Appropriations (AP);

Appropriations -HJ 00031 04/30/04 HOUSE Died in Committee on General Education (EDK), Link/Iden/Sim/Compare passed, refer to CS/CS/SB 2372 (Ch. 2004-338)

GENERAL BILL by Sobel (Identical S 2534, Compare H 0289, H 1047 CS/S 0308, CS/CS/1ST ENG/S 0354, S 1780, CS/CS/1ST ENG/S 2372) Public Schools/Physical Education; revises requirements re instruction in comprehensive health; provides physical education requirements for students in prekindergarten through grade 8;

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Senator Margolis (Continued)

H 1047 (Continued)

requires credit in personal fitness & life management skills for students selecting certain high school graduation options; requires district school boards to ensure student participation in physical education & specifies requirements, etc. Amends

1003.42,.429,.43,.455. Effective Date: 07/01/2004.

03/02/04 HOUSE Introduced -HJ 00083

03/03/04 HOUSE Referred to General Education (EDK); Education K-20; Education Appropriations (AP); Appropriations -HJ 00190

04/30/04 HOUSE Died in Committee on General Education (EDK), Link/Iden/Sim/Compare passed, refer to CS/CS/SB 354 (Ch. 2004-255), CS/CS/SB 2372 (Ch. 2004-338)

S 0308 GENERAL BILL/CS by Education; Margolis; Villalobos; Campbell; (CO-SPONSORS) Bullard (Compare H 0077, H 0289, H 1047, CS/CS/1ST ENG/S 0354, S 1780, CS/CS/1ST ENG/S 2372, S 2534)

Healthy Achievers Act; (THIS BILL COMBINES S308,1780,2534) requires DOE to conduct study on physical education in public schools & to develop physical fitness assessment instrument & support materials for fitness assessment programs; requires district school boards to address student health & fitness in school improvement plans; requires said school boards to develop physical education programs & to adopt written physical education policies, etc. Amends FS. Effective Date: 07/01/2004.

04/13/04 SENATE Remaining combined CS references: Appropriations Subcommittee on Education; Appropriations

04/15/04 SENATE Now in Appropriations Subcommittee on Education -SJ 00646

04/30/04 SENATE Died in Committee on Appropriations Subcommittee on Education, Link/Iden/Sim/Compare passed, refer to CS/CS/SB 354 (Ch. 2004-255), CS/CS/SB 2372 (Ch. 2004-338)

S 2534 GENERAL BILL by Campbell; (CO-SPONSORS) Bullard (Identical H 1047, Compare H 0289, CS/S 0308, CS/CS/1ST ENG/S 0354, S 1780, CS/CS/1ST ENG/S 2372)

Public Schools/Physical Education; (THIS BILL COMBINED IN CS/S308,1780,2534) revises requirements re instruction in comprehensive health; provides physical education requirements for students in prekindergarten through grade 8; requires credit in personal fitness & life management skills for students selecting certain high school graduation options; requires district school boards to ensure student participation in Physical Ed., etc. Amends 1003.42,.429,.43,.455. Effective Date: 07/01/2004.

04/13/04 SENATE CS combines this bill with SB 308 & SB 1780; CS by Education; YEAS 10 NAYS 0 -SJ 00646; Original bill laid on Table, refer to combined CS/SB 308 (Died in Senate Committee on Appropriations Subcommittee on Education); Link/Iden/Sim/Compare

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Senator Margolis (Continued)

S 2534 (Continued) 04/13/04 SENATE passed, refer to CS/CS/SB 354 (Ch. 2004-255), CS/CS/SB 2372 (Ch. 2004-338)

**RESOLUTION by Diaz de la Portilla; (CO-SPONSORS) King; Alexander;
Argenziano; Aronberg; Atwater; Bennett; Campbell; Carlton; Clary;
Constantine; Cowin; Crist; Dawson; Dockery; Fasano; Garcia;
Haridopolos; Hill; Jones; Klein; Lawson; Lee; Lynn; Margolis;
Miller; Peaden; Posey; Pruitt; Saunders; Sebesta; Siplin; Smith;
Villalobos; Webster; Wilson; Wise (Similar H 9093)
Florida Marlins; commends Florida Marlins for their outstanding
2003 baseball season & victory in 2003 World Series.
03/31/04 SENATE Introduced -SJ 00412; Read second time -SJ 00413;
Adopted; See also HR 9093 (Adopted) -SJ 00413
H 9093 RESOLUTION by Garcia; (CO-SPONSORS) Adams; Allen; Altman; Ambler;

RESOLUTION by Garcia; (CO-SPONSORS) Adams; Allen; Altman; Ambler; Anderson; Antone; Arza; Attkisson; Ausley; Baker; Barreiro; Baxley; Bean; Bendross-Mindingall; Bense; Benson; Berfield; Bilirakis; Bogdanoff; Bowen; Brandenburg; Brown; Brummer; Brutus; Bucher; Bullard; Byrd; Cantens; Carroll; Clarke; Cretul; Culp; Cusack; D. Davis; M. Davis; Dean; Detert; Domino; Evers; Farkas; Fields; Fiorentino; Galvano; Gannon; Gardiner; Gelber; A. Gibson; H. Gibson; Goodlette; Gottlieb; Green; Greenstein; Harper; Harrell; Harrington; Hasner; Henriquez; Holloway; Homan; Jennings; Johnson; Jordan; Joyner; Justice; Kallinger; Kendrick; Kilmer; Kosmas; Kottkamp; Kravitz; Kyle; Littlefield; Llorente; Machek; Mahon; Mayfield; McInvale; Meadows; Mealor; Murman; Murzin; Needelman; Negron; Patterson; Paul; Peterman; Pickens; Planas; Poppell; Priequez; Quinones; Reagan; Rich; Richardson; Ritter; Rivera; Robaina; Roberson; Ross; Rubio; Russell; Ryan; Sansom; Seiler; Simmons; Slosberg; Smith; Sobel; Sorensen; Spratt; Stansel; Stargel; Sullivan; Troutman; Vana; Waters; Wiles; Wishner; Zapata (Similar S 2608)

 $\underline{{\tt Florida\ Marlins}};$ commends ${\tt Florida\ Marlins},\ 2003\ {\tt World\ Series}$ Champions.

03/30/04 HOUSE Introduced -HJ 00354

03/31/04 HOUSE Read second time -HJ 00358; Adopted; See also SR 2608 (Adopted) -HJ 00358

**RESOLUTION by Wilson; (CO-SPONSORS) Dawson; Geller; Atwater;
Margolis; Klein; Wasserman Schultz
Holcombe, Dr. Willis; recognizes Dr. Willis Holcombe on occasion of his retirement & commends him on his retirement from the Presidency of Broward Community College & his many years of service to Community College System in Florida.

04/28/04 SENATE Filed
04/30/04 SENATE Introduced -SJ 01399; Adopted -SJ 01399